

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2012

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012, or tax year beginning , 2012, and ending

Lumina Foundation for Education
30 S Meridian Street #700
Indianapolis, IN 46204A Employer identification number
351813228B Telephone number (see the instructions)
317-951-5300C If exemption application is pending, check here. ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeH Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 1137783686.
J Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc., received (att sch)				
2 <input checked="" type="checkbox"/> If the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	26,082,713.	23,651,854.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	35,127,490.			
b Gross sales price for all assets on line 6a	1049237000.			
7 Capital gain net income	See Stmt 20.	41,530,375.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)		3,886,872.		
12 Total. Add lines 1 through 11.	61,210,203.	69,069,101.		
ADMINISTRATIVE AND OPERATING EXPENSES				
13 Compensation of officers, directors, trustees, etc	1,883,938.	211,575.		1,637,035.
14 Other employee salaries and wages	3,987,043.	411,775.		3,498,008.
15 Pension plans, employee benefits	2,780,512.	176,219.		4,018,829.
16a Legal fees (attach schedule) See Stmt 1	478,900.	218,201.		269,101.
b Accounting fees (attach sch) See Stmt 2	110,374.	13,866.		106,108.
c Other prof fees (attach sch) See Stmt 3	12,238,282.	5,146,328.		6,664,696.
17 Interest		47,480.		
18 Other (attach schedule) (see instrs) See Stmt 4	632,121.	391,070.		
19 Depreciation (attach sch) and depletion See Stmt 19	397,099.	41,471.		
20 Occupancy	592,520.	56,260.		479,056.
21 Travel, conferences, and meetings	2,005,026.	42,446.		2,022,696.
22 Printing and publications	686,564.	5,622.		693,498.
23 Other expenses (attach schedule) See Statement 5	1,070,123.	7,478,141.		1,016,008.
24 Total operating and administrative expenses. Add lines 13 through 23.	26,862,502.	14,240,454.		20,405,035.
25 Contributions, gifts, grants paid Part XV	30,429,352.			48,388,149.
26 Total expenses and disbursements. Add lines 24 and 25.	57,291,854.	14,240,454.	0.	68,793,184.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	3,918,349.			
b Net investment income (if negative, enter -0-)		54,828,647.		
c Adjusted net income (if negative, enter -0-)			65,182,224.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing.....			
	2 Savings and temporary cash investments.....	59,437,443.	45,698,991.	45,698,991.
	3 Accounts receivable..... ▶ 1,124,535.			
	Less: allowance for doubtful accounts ▶	996,287.	1,124,535.	1,124,535.
	4 Pledges receivable..... ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable.....			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).....			
	7 Other notes and loans receivable (attach sch)..... ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use.....			
	9 Prepaid expenses and deferred charges.....	473,933.	1,554,548.	1,554,548.
	10a Investments — U.S. and state government obligations (attach schedule)..... See Stmt 9,10, & 11		29,439,317.	29,439,417.
	b Investments — corporate stock (attach schedule)..... See Stmt 9,10, & 11	514,183,384.	441,515,453.	441,515,553.
	c Investments — corporate bonds (attach schedule)..... See Stmt 9,10, & 11	90,502,073.	64,458,466.	64,458,566.
	11 Investments — land, buildings, and equipment: basis..... ▶			
Less: accumulated depreciation (attach schedule)..... ▶				
12 Investments — mortgage loans.....				
13 Investments — other (attach schedule)..... See Stmt 9,10, & 11	414,770,658.	552,483,499.	552,483,599.	
14 Land, buildings, and equipment: basis ▶ 6,227,094.				
Less: accumulated depreciation (attach schedule)..... See Stmt 6 ▶ 4,718,617.	1,812,643.	1,508,477.	1,508,477.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).....	1,082,176,421.	1,137,783,286.	1,137,783,686.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses.....	6,272,208.	5,772,650.	
	18 Grants payable.....	28,707,968.	12,206,255.	
	19 Deferred revenue.....			
	20 Loans from officers, directors, trustees, & other disqualified persons.....			
	21 Mortgages and other notes payable (attach schedule).....			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22).....	34,980,176.	17,978,905.	
N E T A S S E T S O R F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted.....	1,047,196,245.	1,119,804,381.	
	25 Temporarily restricted.....			
	26 Permanently restricted.....			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds.....			
	28 Paid-in or capital surplus, or land, building, and equipment fund.....			
	29 Retained earnings, accumulated income, endowment, or other funds.....			
	30 Total net assets or fund balances (see instructions).....	1,047,196,245.	1,119,804,381.	
31 Total liabilities and net assets/fund balances (see instructions).....	1,082,176,421.	1,137,783,286.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return).....	1	1,047,196,245.
2 Enter amount from Part I, line 27a.....	2	3,918,349.
3 Other increases not included in line 2 (itemize)..... ▶ See Statement 7	3	68,689,787.
4 Add lines 1, 2, and 3.....	4	1,119,804,381.
5 Decreases not included in line 2 (itemize)..... ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30.....	6	1,119,804,381.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	41,530,375.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div> <div>If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8.</div> </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2011	64,158,372.	1,116,053,056.	0.057487
2010	62,717,768.	1,075,680,578.	0.058305
2009	63,859,935.	1,009,983,344.	0.063229
2008	64,345,923.	1,236,336,284.	0.052046
2007	60,913,704.	1,406,464,295.	0.043310

2 Total of line 1, column (d)	2	0.274377
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.054875
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	1,097,208,076.
5 Multiply line 4 by line 3	5	60,209,293.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	548,286.
7 Add lines 5 and 6	7	60,757,579.
8 Enter qualifying distributions from Part XII, line 4	8	68,931,737.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary — see Instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	548,286.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		2	0.
3 Add lines 1 and 2.		3	548,286.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	548,286.
6 Credits/Payments:			
a 2012 estimated tax pmts and 2011 overpayment credited to 2012	6a	1,130,899.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,130,899.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.	10	582,613.	
11 Enter the amount of line 10 to be: Credited to 2013 estimated tax 582,613. Refunded	11	0.	

Part VIIA Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	X
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) DE IN		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2012 or the taxable year beginning in 2012 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	9	X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>	10	X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions).....	See Stmt 12	11	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)		12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?....		13	X	
Website address..... <u>WWW.Luminafoundation.org</u>					
14	The books are in care of <u>David A. Brown</u>	Telephone no. <u>317-951-5300</u>			
Located at <u>30 S. Meridian Street</u>		ZIP + 4 <u>46204</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here.....	N/A			
and enter the amount of tax-exempt interest received or accrued during the year.		<u>15</u>	N/A		
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ▶					X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.....	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
b If 'Yes,' did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.)	3 b	X
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No See Stmt. 22
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement # 13	0	1,883,938.	605,882.	8,107.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 14	40	849,039.	428,525.	7,638.

Total number of other employees paid over \$50,000.

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
See Statement # 15		
		3,784,881.
Total number of others receiving over \$50,000 for professional services		24

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Conferences and Convenings Statement # 16	
	3,504,156.
2 Research and Publications Statement # 16	
	2,190,098.
3 Philanthropy Statement # 16	
	438,020.
4 Technical Assistance Statement 16	
	2,628,117.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
a	Average monthly fair market value of securities	1 a 1,073,162,076.
b	Average of monthly cash balances	1 b 39,840,938.
c	Fair market value of all other assets (see instructions)	1 c 913,814.
d	Total (add lines 1a, b, and c)	1 d 1,113,916,828.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e 0.
2	Acquisition indebtedness applicable to line 1 assets	2 0.
3	Subtract line 2 from line 1d	3 1,113,916,828.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4 16,708,752.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 1,097,208,076.
6	Minimum investment return. Enter 5% of line 5	6 54,860,404.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1 54,860,404.
2a	Tax on investment income for 2012 from Part VI, line 5	2 a 548,286.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2 b
c	Add lines 2a and 2b	2 c 548,286.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 54,312,118.
4	Recoveries of amounts treated as qualifying distributions	4 1,672,584.
5	Add lines 3 and 4	5 55,984,702.
6	Deduction from distributable amount (see instructions)	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 55,984,702.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a 68,793,184.
b	Program-related investments — total from Part IX-B	1 b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2 138,553.
3	Amounts set aside for specific charitable projects that satisfy the:	
a	Suitability test (prior IRS approval required)	3 a
b	Cash distribution test (attach the required schedule)	3 b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 68,931,737.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5 548,286.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6 68,383,451.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7.				55,984,702.
2 Undistributed income, if any, as of the end of 2012:				
a Enter amount for 2011 only.			16,137,144.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007.				
b From 2008.				
c From 2009.				
d From 2010.				
e From 2011.				
f Total of lines 3a through e.	0.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 68,931,737.				
a Applied to 2011, but not more than line 2a.			16,137,144.	
b Applied to undistributed income of prior years (Election required — see instructions).		0.		
c Treated as distributions out of corpus (Election required — see instructions).	0.			
d Applied to 2012 distributable amount.				52,794,593.
e Remaining amount distributed out of corpus.	0.			
5 Excess distributions carryover applied to 2012. (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5.	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013.				3,190,109.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7 (see instructions).	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a.	0.			
10 Analysis of line 9:				
a Excess from 2008.				
b Excess from 2009.				
c Excess from 2010.				
d Excess from 2011.				
e Excess from 2012.				

BAA

Form 990-PF (2012)

N/A

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<input type="checkbox"/>	4942(j)(3) or	<input type="checkbox"/>	4942(j)(5)
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Tax year	Prior 3 years			(e) Total
(a) 2012	(b) 2011	(c) 2010	(d) 2009	

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[illegible]

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Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:

See Statement 8

b The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

c Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, chantable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Statement 17 ,				48,388,149.
Total			3 a	48,388,149.
<i>b Approved for future payment</i> See Statement 18 ,				12,206,255.
Total			3 b	12,206,255.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions.)
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments . . .					
4	Dividends and interest from securities			14	26,082,713.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory .			18	35,127,490.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory.					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				61,210,203.	
13	Total. Add line 12, columns (b), (d), and (e)				13	61,210,203.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2012

Tax ID 35-1813228

Form 990 PF
Part 1

Legal Fees

Statement Number 1

Line 16a

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
	\$ 478,900	\$ 218,201	\$	\$ 269,101
Legal Fees	\$ 478,900	\$ 218,201	\$ -	\$ 269,101

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2012

Tax ID 35-1813228

Form 990 PF
Part 1

Accounting Fees

Statement Number 2

Line 16b

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
	\$ 110,374	\$ 13,866	\$ -	\$ 106,108
Accounting Fees	<u>\$ 110,374</u>	<u>\$ 13,866</u>	<u>\$ -</u>	<u>\$ 106,108</u>

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2012

Tax ID 35-1813228

Form 990 PF
Part 1

Line 16c

Other Professional

Statement Number 3

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Publication Research Projects (Consulting for Research, Editing and Publishing)	\$ 1,190,594	\$	\$ 0	\$ 1,220,564
Investment Managers, Brokerage, Custodian and Investment Consulting	5,737,267	5,146,328	0	-
Consulting on Employee Development, Benefits & Compensation	23,170	-	0	23,759
Software (consulting for development, enhancements and maintenance	325,915		0	334,115
Grant Evaluations	1,940,052	-		1,988,894
Grant Program Development	2,973,228			3,048,097
General Consulting	48,056		0	49,267
Total	\$ <u>12,238,282</u>	\$ <u>5,146,328</u>	\$ <u>0</u>	\$ <u>6,664,696</u>

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2012

Tax ID 35-1813228

Form 990 PF

Taxes

Statement Number 4

Part 1

Line 18

Description	(A) Expense per books	(B) Net Investment Expense	(C) Adjusted Net Income	(D) Disbursements for charitable purposes (cash basis only)
Excise Tax Current Year	\$ 542,359	\$ 0	\$ 0	0
Deferred Excise Taxes	(76,601)	0	0	0
UBI paid	166,363	0	0	0
Foreign Taxes paid on Tax Letter	0	12,410	0	0
Foreign Taxes paid on K-1s	0	378,660	0	0
Total Taxes	<u>\$ 632,121</u>	<u>\$ 391,070</u>	<u>\$ 0</u>	<u>0</u>

Lumina Foundation For Education**Tax ID 35-1813228****Tax Return for Year Ending****December 31, 2012****Form 990 PF****Other Expenses****Statement Number 5****Part 1****Line 23**

	(A)	(B)	(C)	(D)
Description	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Insurance Expense	\$ 109,914	16,760	\$ 0	\$ 103,795
Employee Recruiting	8,144	0	0	9,263
Equipment Maintenance	293,060	92,549	0	216,013
Seminars & Training	77,723	4,593	0	82,599
Dues	195,615	4,770	0	216,498
Sponsorships	176,620	0	0	200,940
Subscriptions and office supplies	54,571	1,238	0	60,519
Miscellaneous	111,467	342	0	126,381
Amortization of Computer Software	43,009	0	0	0
Expenses on K-1s		7,357,889	0	0
Total Other Expenses	\$ 1,070,123	\$ 7,478,141	\$ 0	\$ 1,016,008

Lumina Foundation For Education		Tax ID 35-1813228
Tax Return for Year Ending	December 31, 2012	
Form 990 PF	Statement Number	6
Part II	Line 14	Land, Buildings and Equipment

	Beginning of year		End of Year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value	
		(Net of writeoffs)	(Net of writeoffs)	
Leasehold Improvements	\$ 3,751,790	\$ 3,751,790		\$ 3,751,790
Accumulated Depreciation	(2,680,379)	(2,852,587)		(2,852,587)
Furniture and Equipment	2,418,384	2,475,302		2,475,302
Accumulated Depreciation	(1,677,152)	(1,866,028)		(1,866,028)
Net Improvements, Furniture and Equipment	\$ 1,812,643	\$ 1,508,477		\$ 1,508,477

Lumina Foundation For Education

Tax ID 35-1813228

Tax Return for Year Ending

December 31, 2012

Form 990 PF

Statement Number

7

Part III

Line 3 and 5

Increases/Decreases on part of income

Net Unrealized Investment Gain (Line 3)

\$ 68,689,787

Net Unrealized Investment Loss (Line 5)

Net Unrealized Investment Gain

\$ 68,689,787

Lumina Foundation For Education		Tax ID 35-1813228	
Form 990 PF	Tax Return for Year Ending	December 31, 2012	
Supplementary Information		Statement Number	8
Part XV Line 2	Guidelines for Grant Seekers		

Lumina Foundation welcomes LOIs year-round from eligible organizations seeking funds for work that fits within Lumina's mission and guidelines. Generally we review unsolicited inquiries through the end of September. Inquiries submitted after September may be held for consideration until the following year.

Organizations may submit more than one inquiry at any one time.

An LOI should describe the proposed work in three to five pages, using the questions below as guidance.

What are the intended outcomes, and how will the work achieve them? How does the work accelerate progress on Lumina's overarching goal (by 2025, 60 percent of the population in the United States will hold a high-quality postsecondary degree or credential)?

Why is this work important to pursue at this time?

What special qualifications does the organization bring to this effort?

What other organizations are involved, if any? How will they contribute to the work?

How does the proposed work relate to the applicant organization's mission?

What is the geographic scope of the proposed work?

What is the total cost of the effort? What amount do you seek from Lumina Foundation and for what period of time? What resources will other funders or organizations provide?

The Foundation considers only those inquiries that:

Include a completed cover sheet DOC | 200k, not to exceed one page.

Are submitted on the letterhead of the sponsoring organization or institution.

Applicants are strongly encouraged to submit LOIs electronically. Please send the LOI (on letterhead) and completed cover sheet as attachment to newinquiry@luminafoundation.org. Please do not send any additional materials (binders, media, etc.) Applicants are welcome to submit inquiries by mail at the address below but are asked not to submit a letter both electronically and by mail.

If you cannot submit electronically, please send grant inquiries via mail to.

Program Office—"New Inquiry"

Lumina Foundation for Education

P.O. Box 1806

Indianapolis, IN 46206-1806

The review process

An internal review panel carefully reviews every LOI that meets foundation guidelines. Following the initial review, we will inform applicants within two months of receipt whether the inquiry fits our current priorities and resources. Due to limited resources, we cannot request proposals from all inquiries that meet our criteria. If we decide to request a full proposal, a Program Officer will contact the applicant to request additional information and to provide instructions on applying for a grant. An invitation to submit a proposal does not guarantee funding.

An internal review panel also carefully considers all solicited proposals; occasionally, we invite external experts to review proposals as well. We are diligent in our efforts to respond promptly to proposals. Assuming potential grantees' timely responses to requests for information, the entire review and approval process typically takes approximately six months.

Lumina Foundation For Education**Tax ID 35-1813228****Tax Return for Year Ending****December 31, 2012****Form 990 PF****Investments****Statements Number****9, 10 & 11****Part II Lines 10, 12, and 13**

		Beginning of year (a) Book Value	End of Year (b) Book Value	(c) Fair Market Value
Line 10a	U. S. & state government obligations	\$ -	\$ 29,439,417	\$ 29,439,417
Line 10b	Corporate Stocks	514,183,384	441,515,553	441,515,553
Line 10c	Corporate Bonds	90,502,073	64,458,566	64,458,566
Line 12	Mortgage Loans	0	0	0
Line 13	Other	414,770,658	552,483,599	552,483,599
		<u>\$ 1,019,456,115</u>	<u>\$ 1,087,897,135</u>	<u>\$ 1,087,897,135</u>

Lumina Foundation For Education**Tax ID 35-1813228****Tax Return for Year Ending****December 31, 2011****Form 990 PF****Part VII-A****Line 11****Statement Regarding Activity****Statement Number 12**

Name and Address of Controlled Entity	Employer Identification Number	Description of Transfer	Amount of Transfer
SCHF I-3 Investor LLP 7 Pilgrim Street London, EC4V 6LB, England	20-3406345	Cash Investment	0
Lumina Investments LLC is the General Partner in SCHF I-3	20-3405024	Cash Investment	0

Lumina Foundation for Education, Inc. is a limited Partner in SCHF I-3

Effective January 1, 2012 both entities have been dissolved. Any investments have been transferred Lumina Foundation for Education, Inc.

Part VIII Information About Officers, Directors, Trustees Statement Number **13**
Line 1 Officers and Directors

(a)	(b)	(c)	(d)	(e)
Name and Address Note (1)	Title/ Ave Hours Worked Per Week Note (2)	Total Paid Compensation	Deferred Compensation and Employee Benefit Expense	Expense Account Other Allowances
Gerald L Bepko, Esq	Director 2	26,000	0	0
James C. Lintzenich	Director 2	29,500	0	0
Marie V. McDemmond	Director 2	37,000	0	0
John M. Mutz	Director 2	25,500	0	0
J. Bonnie Newman	Director 2	31,000	0	0
Michael L. Smith	Director 2	28,000	0	0
Frank D. Alvarez	Director 2	29,000	0	0
Laura Palmer Noone	Director 2	23,000	0	0
Belle Wheelan	Director 2	26,500	0	0
Mark Yudof	Director 1	23,500	0	0
F. Joseph Loughrey	Director 2	27,500	0	0
Subtotal for Directors		306,500	0	0
Officers				
Jamie P. Merisotis	President & CEO 40+	560,517	104,192	1,320
J. David Maas	Vice-President, Treasurer & CFO 40+	258,752	131,180	1,844
Juan Suarez	Vice-President - External Affairs 40+	224,752	83,396	1,875
James Applegate	Vice-President - Program Development 40+	256,864	164,362	1,695
Holiday McKiernan	President, Secretary, and General Counsel 40+	276,552	122,751	1,374
		1,577,438	605,882	8,107
Totals for Directors and Officers		1,883,938	605,882	8,107
		See Note 3	See Note 4	See Note 5

Part VIII

Information About Officers, Directors, Trustees

Statement Number

13

Line 1

Officers and Directors

Notes:

1) Address for all Directors and Officers is 30 South Meridian Street, Suite 700, Indianapolis, IN 46204

2) Director compensation is based on the number of Board and committee meetings attended during the year. Actual amounts paid fluctuate among members based on their assignments.

3) Total Paid Compensation

Officers' compensation is set by a Committee of the Board composed entirely of independent directors who utilize compensation data of comparable private foundations and grantmaking institutions when establishing Executive and Director compensation to ensure that it is appropriate and reasonable. The Committee engages outside legal and compensation consultants to advise it.

4) Benefits and Deferred Compensation

Benefits and Deferred Compensation include Employer 401(k) matching funds (\$75,000) and officer contributions for 401(k) and 457 plans (\$152,800)

5) Expense Account and Other Allowances

Directors and Officers do not have an expense account or allowance. They are reimbursed for actual business expenses. The amount reflected in column "e" includes parking and miscellaneous taxable and non-taxable work related expenses.

The Directors and Officers of the Foundation are responsible for managing assets of approximately \$1 billion to advance the Foundation's charitable mission of expanding access and success in postsecondary education. In 2012, the assets increased 5.1 percent (after payment of grant and operational expenses) from \$1.08 billion to \$1.14 billion. Investment earnings supported the grants payout of \$ 48 million.

In addition to managing the assets and the grant portfolio, the Foundation leaders exercised oversight of the ambitious agenda of activities to expand the impact of grants, including the dissemination of research through grants and publications, a robust web site, and strategic media and public outreach. The Foundation leaders hold the Foundation to high standards of transparency and accountability for the effectiveness of its work by supporting a series of external evaluations, publishing an annual report and posting evaluation information on its web site.

Lumina Foundation For Education
Form 990 PF

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Tax Return for Year Ending
Information About Officers, Directors, Trustees
Highly Paid Staff

December 31, 2012

Part VIII

Statement Number 14

Line 2

Staff

(a) (b) (c) (d) (e)

Name and Address Note (1)	Title	Ave Hours Worked Per Week	Total Paid Compensation	Total Employee Benefit Expense	Expense	
					Account	Other
					Allowances	Note (2)
Indira Anand	Director, Information Technology	40	132,887	49,558		1,600
Sam Cargile Note (3)	Vice-President for Grantmaking	40	179,686	94,222		2,784
Eileen Scott	Director, Investments	40	203,133	113,523		1,600
Elizabeth Gutierrez	Director, State Policy	40	141,115	55,963		1,600
Dewayne A. Matthews Note (3)	Vice-President for Policy and Strategy	40	192,217	115,258		54
			849,039	428,525		7,638

Notes:

1) Address for all staff is 30 South Meridian Street, Suite 700 Indianapolis, IN 46204

2) Staff do not receive an expense account or allowance. They are reimbursed for actual Business Expenses. The amount listed in column E is for parking (\$1,500.00) and miscellaneous taxable and non-taxable payments.

3) Lumina has Vice-President positions that are not officers of the corporation.

Lumina Foundation For Education
Form 990 PF

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Tax Return for Year Ending

December 31, 2012

Part VIII

Information About Officers, Directors, Trustees
Highly Paid Staff and Contractors

Statement Number 15

Line 3

Contractors

(a) Name and address	(b) Type of Service	(c) Compensation
CornerStone Partners, LLC 675 Peter Jefferson Parkway, Suite 160 Charlottesville, VA 22911	Investment consulting (contracted Chief Investment Officer functions)	\$ 1,979,449
Highclere International Investments 253 Bayberry Lane Westport, CT 06880	Investment Manager	488,818
HigherEd Insight LLC 3420 16th Street, NW # 610 Washington, DC 20010	Program Expansion	483,000
University of Illinois Suite A, 1901 S. First Street Champaign, IL 61820	Program Expansion	420,000
Gallup, Inc. P. O. Box 310284 Des Moines, IA 50331	Program Expansion	413,614
		<hr/>
		<u><u>3,784,881</u></u>

Lumina Foundation For Education

Tax ID 35-1813228

Form 990 PF

Part IX - A

**Tax Return for Year Ending
Summary of Direct Charitable Activities**

**December 31, 2012
Statement Number**

16

Line 1

Direct Charitable Activities

Description

Direct Charitable Activities

The mission of Lumina Foundation is to expand access and success in education beyond high school, particularly among adults, first-generation college students, low-income students, and students of color. This mission is directed toward a single, overarching Goal – to increase the percentage of Americans with high-quality degrees, certificates and other credentials to 60% by the year 2025. This goal is a national priority for several reasons.

Higher education is a prerequisite to success in a knowledge-based society and economy.

The social and economic opportunities facing our country can best be addressed by educating many more people beyond high school. As we attain the goal, we improve the economy, strengthen civic engagement and reduce the costs of crime, poverty and health care and, in short, improve the human condition.

Higher education attainment rates among adults, first-generation college-going students, low-income students and students of color are significantly lower than those of other students. This gap has endured for decades and is now widening. This attainment gap is alarming given the country's demographic trends and economic needs. It is an equity imperative.

The Foundation carries out several direct charitable programs in support of this mission. These include the following:

Lumina Foundation For Education

Tax ID 35-1813228

Form 990 PF

Part IX - A Tax Return for Year Ending
Summary of Direct Charitable Activities

December 31, 2012
Statement Number 16

Line 1 Direct Charitable Activities

Description

Conferences and Convenings. The Foundation convenes groups of higher education leaders, policy makers, researchers, and others who are actively involved in the effort to expand access and success in higher education, particularly to hard-to-reach populations including adults who originally chose not to pursue higher education after high school, first generation students, low-income students, and students of color. These convenings are focused on bringing together key stakeholders on a specific topic with the objective being both to share information and to develop actionable, measurable next steps. The topics range from ways to overcome barriers to higher education to effective strategies to increase the rate of persistence and graduation among students who enroll in college. The Foundation disseminates the results of these convenings on its website to leverage the knowledge gained for the benefit of others. In 2012 the Foundation held 31 convenings; 18 at the Foundation's offices, 4 off site, but in Indianapolis, and 9 out-of-state. The location of the convening is based on the topic and the participants. The total number of individuals participating in Foundation convenings was 1,313 with the average convening size being 42 participants. In addition to this convening strategy, the Foundation also actively seeks opportunities to share with external audiences the urgency of the need to increase degree attainment. For example, Foundation executives also participate actively in conferences on these subjects in the US and abroad. During 2012 the CEO made more than 50 keynote speeches and the Foundation executives and staff participated in more than 85 conferences to share Lumina's knowledge with other attendees. \$ 3,504,156

Research and Publications. The Foundation conducts substantial research on issues affecting access and success in higher education and makes such research widely available at no charge. For example, in 2012, the Foundation released the second edition of its seminal report "A stronger nation through higher education: how and why Americans must achieve a "big goal" for college attainment." This report offers a compelling case for the need to increase dramatically the higher education attainment rates, as a state-by-state analysis of the education level of residents, showing the work that must be done to accomplish the attainment goal of 60%. Based on the research and analysis of "A Stronger Nation", Lumina released policy briefs for each state that addressed the issues and challenges of each state in reaching the 60% attainment goal. In addition to "A Stronger Nation", during 2012, the Foundation released three issues of "Focus" - this is a publication that highlights a significant issue in higher education. The research and publication work is essential to the Foundation's efforts to build public will around the issues of higher education access and attainment - to move key stakeholders, and the broader public, beyond mere awareness of these issues to action based on the urgency the issues. 2,190,098

Lumina Foundation For Education
Form 990 PF

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Part IX - A Tax Return for Year Ending
Summary of Direct Charitable Activities

December 31, 2012
Statement Number 16

Line 1 Direct Charitable Activities

Description

Philanthropy. The Foundation is actively engaged in supporting the philanthropic sector in general, as well as higher education. Foundation executives are active with philanthropic organizations in the Indianapolis community, where the Foundation is headquartered, as well as with national and international philanthropic organizations that focus on the need to increase access to higher education, as well as retention and ultimately completion of degree programs. Foundation executives and staff members also serve on the boards of local and national boards. 438,020

Technical Assistance. The Foundation provides technical assistance to other stakeholders working in the field of higher education, as well as to policy makers who are tasked with developing solutions to improve access and success in higher education. Foundation executives and staff regularly provide technical advice and assistance to about critical issues such as the state of access to higher education, the range of programs that have been initiated to increase such access and to enhance the likelihood of success. This includes providing briefings and/or testimony at the request of policy makers on matters within its expertise. The Foundation uses nonpartisan research and analysis to provide background on the wide array of issues impacting higher education. In the case of legislative committee or subcommittee sessions, the Foundation provides testimony only upon written request of the chair of the applicable committee or subcommittee, and ensures that its testimony is available to all committee or subcommittee members. 2,628,117

\$ 8,760,391

Lumina Foundation For Education

Tax Return for Year Ending

Tax ID 35-1813228
December 31, 2012

Form 990 PF
Part XV

Line 3 a

Grants and Contributions Paid during the Year

Statement Number 17

All of the following organizations are classified as publicly supported charities. Lumina Foundation makes grants to organizations that are classified as tax-exempt under section 501(c)(3) of the Internal Revenue Code and as public charities under section 509(a)(1), (2), or (3) of the Code, or to public organizations that are designated under section 170(c) of the Code. Please note that Lumina Foundation for Education does not make grants to (a.) supporting organizations controlled by disqualified persons to Lumina, or (b.) Type III supporting organizations that are not functionally integrated Type III supporting organizations (as such terms are defined in the Internal Revenue Code)

Purpose of grant
or contribution

Amount

See the attached Annual Report Financial Information for Grant detail by Theme.

\$ 46,405,550

See the attached Annual Report Financial Information for Special Programs

1,982,599

Grand Total Grants Disbursed

\$ 48,388,149

Annual Report Financial Information - 2012
Grants

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Access								
5444 STD Central Indiana Community Foundation 615 North Alabama Street Room 119 Indianapolis, IN 46204 To create the College Readiness Fund, a funding collaborative to improve and expand college access in Marion County.	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$0
Total for Access	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$0
Align K-16 Standards & Assessments Budget								
8336 STD AG Innovations Network 1410 Northwest Johnson, 3rd Floor Portland, OR 97209 To conduct a mapping exercise of current Common Core State Standards and Assessments investment by education philanthropy with identification of opportunities for collaboration and gaps in coverage.	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
8223 STD American Association of State Colleges and Universities 1307 New York Avenue, NW Fifth Floor Washington, DC 20005-4701 To continue the work of the College Readiness Partnership between the American Association of State Colleges and Universities, Council of Chief State School Officers and State Higher Education Executive Officers.	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0
8095 STD Council of Chief State School Officers One Massachusetts Avenue, NW Suite 700 Washington, DC 20001-1431 To support the participation of a larger delegation of higher education delegates to the Smarter Balanced Assessment Consortium.	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0

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Align K-16 Standards & Assessments Budget								
8178 STD Council of Chief State School Officers One Massachusetts Avenue, NW Suite 700 Washington, DC 20001-1431 To support an inquiry by McKinsey & Company concerning the sustainability and operations of the two Common Core State Standards/Aessment (CCSS/A) consortia post 2014	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0
8343 STD New Venture Fund 1201 Connecticut Avenue, Northwest Suite 360 Washington, DC 20036 To support the start-up of the "Common Core Communications Collaborative" which has the goal of enabling strategic communications efforts nationally and across states in support of the implementation of the Common Core Standards and assessments.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
8232 STD Rockefeller Philanthropy Advisors, Inc. 6 West 48th Street, 10th Floor New York, NY 10036 To add two states to the Core to College cohort designed to support state-level K-12 and postsecondary collaboration and alignment on the design and implementation of the Common Core State Standards and assessments.	\$0	\$619,000	\$619,000	\$0	\$0	\$0	\$0	\$0
7993 STD George Washington University, The Sponsored Projects Administration 2121 I Street, NW, Suite 601 Washington, DC 20052 Transferred to Through continuing study of high school exits exams in 26 states, CEP will generate research and policy recommendations to support student access to and success in post-secondary education.	\$0	\$61,600	\$61,600	\$0	\$0	\$0	\$0	\$0

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Align K-16 Standards & Assessments Budget								
8222 STD George Washington University, The 2140 I Street, Northwest Suite 103 Washington, DC 20037 To examine GED and certificate options and state-level involvement of postsecondary education in the transition to the Common Core State Standards.	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0
Total for Align K-16 Standards & Assessments Budget	\$0	\$1,655,600	\$1,655,600	\$0	\$0	\$0	\$0	\$0
Build Public Will Budget								
7930 STD Center for Community Change 1536 U Street, Northwest Washington, DC 20009 To support the launch of the "Campaign for Young America" designed and conducted by the Young Invincibles, Inc.	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0
7933 STD Education Conservancy, The 805 Southwest Broadway Suite 1600 Portland, OR 97205 To publish research findings and policy recommendations that produced Consumer Union's "Find the Best Colleges for You" guide.	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
7937 STD Forum for the Future of Higher Education MIT E48-402 238 Main Street Cambridge, MA 02142 To inform a national conversation on the future of U.S higher education	\$0	\$750,000	\$600,000	\$0	\$0	\$0	\$0	\$150,000

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Build Public Will Budget								
7942 STD Minnesota Public Radio dba American Public Media 480 Cedar Street St. Paul, MN 55101 To examine higher education in America through public radio documentaries, newsmagazine broadcasts and online narrative stories.	\$0	\$500,000	\$400,000	\$0	\$0	\$0	\$0	\$100,000
7939 STD Washington Monthly Corporation 1200 18th Street, Northwest Suite 330 Washington, DC 20036 To produce and publish cutting-edge journalism that improves understanding of issues related to increasing higher education attainment.	\$0	\$500,000	\$400,000	\$0	\$0	\$0	\$0	\$100,000
Total for Build Public Will Budget	\$0	\$1,930,000	\$1,580,000	\$0	\$0	\$0	\$0	\$350,000
Define Relationship between Learning & Degrees Budget								
7978 STD Lane Community College 4000 East 30th Avenue Eugene, OR 97405-0640 To explore use of the Degree Qualifications Profile within Oregon's public colleges and universities.	\$0	\$789,000	\$664,000	\$0	\$0	\$0	\$0	\$125,000
8190 STD Southern Association of Colleges and Schools Commission on Colleges 1866 Southern Lane Decatur, GA 30033 To assess the curriculum of historically black colleges and universities using the Degree Qualifications Profile.	\$0	\$410,000	\$410,000	\$0	\$0	\$0	\$0	\$0
8179 STD Institute for Evidence-Based Change, The 2236 Encinitas Boulevard, Suite G Encinitas, CA 92024 To expand and promote Tuning while continuing the facilitation of active projects.	\$0	\$95,000	\$95,000	\$0	\$0	\$0	\$0	\$0

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Define Relationship between Learning & Degrees Budget								
7985 STD	\$0	\$450,000	\$350,000	\$0	\$0	\$0	\$0	\$100,000
Western Association of Schools and Colleges / Accrediting Commission for Community and Junior Colleges 10 Commercial Boulevard Suite 204 Novato, CA 94949								
To explore use of the Degree Qualifications Profile and Tuning at community colleges in California, Hawaii and Pacific territories.								
Define Relationship between Learning & Degrees Budget	\$0	\$1,744,000	\$1,519,000	\$0	\$0	\$0	\$0	\$225,000
Expand use Quality Data Budget								
8033 STD	\$0	\$3,200,000	\$1,600,000	\$0	\$0	\$0	\$0	\$1,600,000
The President & Directors of Georgetown College for Georgetown University 37th & O Streets, Northwest Box 571168 Washington, DC 20057								
To support the Georgetown University Center on Education and the Workforce's mission to strengthen the alignment of postsecondary education and workforce via research and technical assistance								
Total for Expand use Quality Data Budget	\$0	\$3,200,000	\$1,600,000	\$0	\$0	\$0	\$0	\$1,600,000
Explore & Develop New Approaches Credentials Budget								
7956 STD	\$0	\$260,000	\$260,000	\$0	\$0	\$0	\$0	\$0
Corporate Voices for Working Families 1020 19th Street Northwest Suite 750 Washington, DC 20036								
To increase the number of employers that promote employee efforts to complete a high-quality degree or credential.								
8125 STD	\$0	\$450,000	\$350,000	\$0	\$0	\$0	\$0	\$100,000
Colorado Department of Higher Education 1560 Broadway, Suite 1600 Denver, CO 80202								
To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse transfer as a key strategy in Colorado's degree attainment goal.								

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Explore & Develop New Approaches Credentials Budget								
8133 STD Minnesota State Colleges and Universities 30 East 7th Street Suite 350 St. Paul, MN 55101 To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse-transfer degrees as a key strategy in Minnesota's degree attainment goal	\$0	\$500,000	\$350,000	\$0	\$0	\$0	\$0	\$150,000
8143 STD Missouri Department of Higher Education 205 Jefferson Street P O Box 1469 Jefferson City, MO 65102-1469 To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse transfer as a key strategy in Missouri's degree attainment goal.	\$0	\$500,000	\$350,000	\$0	\$0	\$0	\$0	\$150,000
8142 STD Ohio Board of Regents 30 East Broad Street, 36th Floor Columbus, OH 43215 To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse transfer as a key strategy in Ohio's credential attainment goal.	\$0	\$500,000	\$350,000	\$0	\$0	\$0	\$0	\$150,000
8123 STD Oregon Department of Community Colleges and Workforce Development 255 Capitol Street Northeast Salem, OR 97310-0103 To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse transfer as a key strategy in Oregon's degree attainment goal.	\$0	\$450,000	\$350,000	\$0	\$0	\$0	\$0	\$100,000

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Explore & Develop New Approaches Credentials Budget								
8136 STD Research Foundation of State University of New York, The Sponsored Programs Office 22 Corporate Woods, 3rd Floor, SUNY Plaza Albany, NY 12246 To scale up approaches to awarding associate degrees to students who transfer from community colleges to universities through reverse transfer as a key strategy in SUNY's degree attainment goal	\$0	\$500,000	\$350,000	\$0	\$0	\$0	\$0	\$150,000
8099 STD Research Foundation of State University of New York, The 2 Union Avenue Sarasota Springs, NY 12866 To develop and pilot a pathway to degree completion for students with learning acquired outside the formal higher education system, through Open Educational Resources.	\$0	\$498,000	\$398,000	\$0	\$0	\$0	\$0	\$100,000
Explore & Develop New Approaches Credentials Budget	\$0	\$3,658,000	\$2,758,000	\$0	\$0	\$0	\$0	\$900,000
Explore Next Generation Student Support & Financial Aid Budget								
8283 STD United Student Aid Funds, Inc. PO Box 6028 9998 Crosspoint Boulevard, Suite 400 Indianapolis, IN 46256-3307 To support a one-year transition of College Goal SundayTM to USA Funds	\$0	\$125,000	\$125,000	\$0	\$0	\$0	\$0	\$0
Next Generation Student Support & Financial Aid Budget	\$0	\$125,000	\$125,000	\$0	\$0	\$0	\$0	\$0
Improve Higher Education Productivity Budget								
7917 STD Excelsior College 7 Columbia Circle Albany, NY 12203 To streamline the process across states for authorizing online degree programs by promoting consumer-friendly standards.	\$0	\$150,000	\$100,000	\$0	\$0	\$0	\$0	\$50,000

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Improve Higher Education Productivity Budget								
7974 STD American Enterprise Institute for Public Policy Research 1150 Seventeenth Street, Northwest Washington, DC 20036 To highlight the role of comprehensive four-year campuses in achieving U.S. higher education productivity gains.	\$0	\$205,000	\$166,600	\$0	\$0	\$0	\$0	\$38,400
7954 STD Public Agenda Foundation, The 6 East 39th Street Ninth Floor New York, NY 10016-0112 To advance institutional partnerships that lead to compelling examples of higher education productivity	\$0	\$1,072,000	\$1,072,000	\$0	\$0	\$0	\$0	\$0
8191 STD Public Agenda Foundation, The 6 East 39th Street Ninth Floor New York, NY 10016-0112 To explore the potential of networked improvement communities to speed up adoption, implementation and scaling of innovative, lower-cost academic delivery.	\$0	\$136,500	\$136,500	\$0	\$0	\$0	\$0	\$0
8103 STD Research Foundation of the City University of New York 535 East 80th Street, 6th Floor New York, NY 10075 To test the use of student incentives at the City University of New York's New Community College.	\$0	\$248,000	\$248,000	\$0	\$0	\$0	\$0	\$0

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**The Lumina Foundation for Education
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Increase Degree Completion Targeted Populations Budget								
7934 STD Complete College America, Inc. 25 East Pine Street Zionsville, IN 46077 To support the mission of Complete College America.	\$0	\$500,000	\$500,000	\$0	\$0	\$0	\$0	\$0
8011 STD Council for Adult and Experiential Learning 55 East Monroe Suite 1930 Chicago, IL 60603 To make LearningCounts.org a self-sustaining, ongoing enterprise providing prior learning assessment resources to adult learners.	\$0	\$1,000,000	\$1,000,000	\$0	\$0	\$0	\$0	\$0
7947 STD Excelencia in Education, Inc. 1717 N Street, Northwest 2nd Floor Washington, DC 20036 To strengthen the knowledge sharing, cultural competency, place-based collaboration, technical assistance, and communications strategies among thirteen communities striving to increase Latino student success.	\$0	\$1,640,000	\$1,140,000	\$0	\$0	\$0	\$0	\$500,000
8094 STD Legacy Foundation, Inc 1000 East 80th Place, 402 North Merrillville, IN 46410 To support a community-wide collaboration in Northwest Indiana that will increase the number of Latino Students with postsecondary degrees and credentials.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
8201 STD Santa Ana College Foundation 1530 West 17th Street Santa Ana, CA 92706 To increase the number of Latino Students earning high-quality postsecondary degrees and credentials.	\$0	\$551,600	\$251,600	\$0	\$0	\$0	\$0	\$300,000

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Increase Degree Completion Targeted Populations Budget								
7576 STD Asian & Pacific Islander American Scholarship Fund 2025 M Street, Northwest Suite 610 Washington, DC 20036 To increase the postsecondary success of students at Asian American Native American Pacific Islander Serving Institutions.	\$0	\$200,000	\$100,000	\$0	\$0	\$0	\$0	\$100,000
ease Degree Completion Targeted Populations Budget	\$0	\$3,991,600	\$3,091,600	\$0	\$0	\$0	\$0	\$900,000
Opportunity Fund Budget								
7006 STD CEOs for Cities NFP Harris School of Public Policy University of Chicago 1155 East 60th Street, Suite 206B Chicago, IL 60637 To expand the reach, elevate the message and support urban leaders to move from insight to action on the Talent Dividend.	\$70,000	\$0	\$70,000	\$0	\$0	\$0	\$0	\$0
7080 STD Manufacturing Institute, The 733 10th Street, Northwest, Suite 700 Washington, DC 20001 To accelerate efforts to align educational pathways with the NAM-Endorsed Manufacturing Skills Certification System in 12 states.	\$450,000	\$0	\$450,000	\$0	\$0	\$0	\$0	\$0
8074 STD National League of Cities Institute 1301 Pennsylvania Avenue Northwest Suite 550 Washington, DC 20004 To help cities achieve improved postsecondary completion results.	\$0	\$500,000	\$400,000	\$0	\$0	\$0	\$0	\$100,000

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Opportunity Fund Budget								
7083 STD Research Foundation of State University of New York, The Sponsored Programs Office 22 Corporate Woods, 3rd Floor, SUNY Plaza Albany, NY 12246 To partner with regional business and industry leaders to create a statewide cooperative education model to help SUNY students complete their degrees.	\$450,000	\$0	\$350,000	\$0	\$0	\$0	\$0	\$100,000
7306 STD Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133 To support the design and launch of the Aspen Prize for Community College Excellence	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$0
8088 STD Association of Community College Trustees 1233 20th Street, Northwest Suite 301 Washington, DC 20036 To support the Association of Community College Trustees' symposium, Achieving Student Success, on October 9-10, 2012.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
8005 STD Bipartisan Policy Center, Inc. 1225 I Street, Northwest Suite 1000 Washington, DC 20005 To explore ideas for reforming the nation's workforce system.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
7628 STD Board of Control for Southern Regional Education, The 592 Tenth Street, Northwest Atlanta, GA 30318-5790 To assist states and systems in developing and implementing policies with potential to help educate many more students.	\$86,000	\$0	\$0	\$0	\$0	\$0	\$0	\$86,000

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Opportunity Fund Budget								
8199 STD Chicago Council on Global Affairs, The 332 South Michigan Avenue, Suite 1100 Chicago, IL 60604-1100 To build support for sound immigration policy in Midwestern states.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
7417 STD Editorial Projects in Education 6935 Arlington Road, Suite 100 Bethesda, MD 20814 To provide news coverage of K-16 education alignment issues.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
8189 STD Community Initiatives 1201 Martin Luther King Way, Suite 100 Oakland, CA 94612 To support implementation of California Competes Council recommendations to increase higher education attainment in California.	\$0	\$350,000	\$350,000	\$0	\$0	\$0	\$0	\$0
8104 STD Council for Opportunity in Education 1025 Vermont Avenue, N W. Suite 1025 Washington, DC 20005 To support a publication commemorating the 40th anniversary of the Pell Grant Program	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
7494 STD American Association of State Colleges and Universities 1307 New York Avenue, NW Fifth Floor Washington, DC 20005-4701 To explore use of the Degree Qualifications Profile to measure and improve student learning at four-year comprehensive institutions.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0

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Opportunity Fund Budget								
7469 STD Association of American Colleges and Universities 1818 R Street, Northwest Washington, DC 20009 To assess the Degree Qualifications Profile competencies in the context of student transfer.	\$195,100	\$0	\$100,000	\$0	\$0	\$0	\$0	\$95,100
7347 STD Education Sector, The 1201 Connecticut Avenue, Northwest Suite 850 Washington, DC 20036 To explore, research and promote adoption of innovative public policy and practice around how higher education is organized and delivered to graduate greater numbers of 21st century students.	\$100,000	\$0	\$0	\$100,000	\$0	\$0	\$0	\$0
8162 STD Education Trust, Inc., The 1250 H Street Northwest Suite 700 Washington, DC 20005-5935 To accelerate progress and decrease equity gaps in as many as eight states that have adopted an attainment goal, are part of Access to Success, and have Productivity Strategy Labs	\$0	\$1,500,000	\$1,000,000	\$0	\$0	\$0	\$0	\$500,000
7404 STD Education Writers Association One Dupont Circle Suite 818 Washington, DC 20036 To educate and train a national community of journalists covering higher education issues critical to achieving the Big Goal in an effort to build public will for change	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7951 STD Independent Sector 1602 L Street, Northwest Suite 900 Washington, DC 20036 To provide general operating support to Independent Sector.	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0

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Opportunity Fund Budget								
7319 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 To expand the What We Know online research resource and institute Policy-to-Research Summits to facilitate the application of research for policymaking around the college completion agenda.	\$700,000	\$0	\$450,000	\$0	\$0	\$0	\$0	\$250,000
8037 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 To develop a suite of resources to support local college completion campaigns.	\$0	\$99,900	\$99,900	\$0	\$0	\$0	\$0	\$0
7997 STD Jobs for the Future, Inc 88 Broad Street Eighth Floor Boston, MA 02110 To draw lessons for allocating resources at colleges and universities from use of real-time Labor Market Information (LMI)	\$0	\$600,000	\$500,000	\$0	\$0	\$0	\$0	\$100,000
8072 STD Communities Foundation of Texas c/o Communities Foundation of Texas 5500 Caurth Haven Lane Dallas, TX 75225 To support a community-based planning process that will develop strategies to increase the postsecondary readiness, access and success of all students in the Rio Grande Valley region.	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0

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Opportunity Fund Budget								
8086 STD MDRC 16 East 34th Street, Floor 19 New York, NY 10016-4326 To support the publication and dissemination of two access practitioner guides for the College Match Program.	\$0	\$200,000	\$150,000	\$0	\$0	\$0	\$0	\$50,000
6309 STD Trustees of the University of Pennsylvania Office of Research Services 3451 Walnut Street Room P-221 Philadelphia, PA 19104 To highlight models of success at Minority Serving Institutions that illustrate institutional commitment to educating students from low-income, underrepresented groups and increasing national rates of degree attainment.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
6860 STD National Center for Higher Education Management Systems 3035 Center Green Drive Suite 150 Boulder, CO 80301-2251 To support the improvement of data resources for higher education stakeholders and contribute to the college completion agenda.	\$58,450	\$0	\$58,450	\$0	\$0	\$0	\$0	\$0
7376 STD National Conference of State Legislatures 7700 East First Place Denver, CO 80230-7143 To support state legislators in the design and implementation of policies that increase degree attainment with available resources while preserving access and quality	\$100,200	\$0	\$100,200	\$0	\$0	\$0	\$0	\$0

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Opportunity Fund Budget								
8070 STD New America Foundation 1899 L Street NW Fourth Floor Washington, DC 20036 To build will for major changes in how U.S. higher education is financed and organized to serve 21st century students.	\$0	\$600,000	\$500,000	\$0	\$0	\$0	\$0	\$100,000
8151 STD New America Foundation 1899 L Street NW Fourth Floor Washington, DC 20036 To study and promote the strategies and policies adopted by 21st century American universities to produce high-quality degrees at lower cost that graduate more students from diverse backgrounds	\$0	\$500,000	\$500,000	\$0	\$0	\$0	\$0	\$0
8028 STD New England Board of Higher Education 45 Temple Place Boston, MA 02111-1305 To support a developmental education demonstration project that provides a high-quality, low-cost instructional platform coupling Khan Academy and community college resources.	\$0	\$356,200	\$306,200	\$0	\$0	\$0	\$0	\$50,000
7625 STD Regents of the University of Michigan 2339 School of Education Building 610 East University Avenue Ann Arbor, MI 48109-1259 To increase higher education attainment by ensuring that Latino, immigrant and undocumented students have the opportunity to receive a college education.	\$0	\$300,000	\$250,000	\$0	\$0	\$0	\$0	\$50,000

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Opportunity Fund Budget								
8181 STD S. Engelhard Center for the Study and Support of Education, The c/o AAC&U 1818 R Street, Northwest Washington, DC 20009 To support the creation and distribution of five monographs on theory and practice in civic learning.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
6929 STD Tennessee Board of Regents 1415 Murfreesboro Road, Suite 350 Nashville, TN 37217-2833 To increase completion rates for sub-baccalaureate programs in Tennessee while building enrollment and expanding the scope and scale of these programs.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7957 STD United Negro College Fund, Inc. 8260 Willow Oaks Corporate Drive PO Box 10444 Fairfax, VA 22031-8044 To support a strategic planning process to improve the operation and organizational performance of the United Negro College Fund.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
7998 STD Western Governors University 4001 South 700 East Suite 700 Salt Lake City, UT 84107-2533 To determine effective fundraising strategies for a scholarship program aimed at increasing adult completion of online degrees	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
Total for Opportunity Fund Budget	\$3,109,750	\$5,616,100	\$7,144,750	\$100,000	\$0	\$0	\$0	\$1,481,100

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Optimize Effective Practices Student Support & Financial Aid Bud:								
8073 STD American Council on Education One Dupont Circle, NW Suite 800 Washington, DC 20036-1193 To execute plans and activities in ACE's new Department of Leadership and Lifelong learning that will broaden outreach to multiple student populations by exploring improved public service campaigns, media outlets and events for the pre-collegiate population and by focusing on a new adult learning and attainment agenda for military veterans, GED achievers, displaced workers and under-skilled workers.	\$0	\$485,100	\$485,100	\$0	\$0	\$0	\$0	\$0
8299 STD Center for Applied Linguistics 4646 40th Street, Northwest Washington, DC 20016 To study dual enrollment programs as a postsecondary success strategy for English language learners.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
8334 STD Chapin Hall Center for Children 1313 East 60th Street Chicago, IL 60637 To develop and present a model of social indicators' contribution to post-secondary degree completion.	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
8332 STD Child Trends Incorporated 4301 Connecticut Avenue, Northwest Suite 350 Washington, DC 20008 To develop and present a model of social indicators' contribution to post-secondary degree completion.	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
8029 STD National College Access Network, Inc. 1001 Connecticut Avenue, NW Suite 632 Washington, DC 20036 To support planning and implementation of a three-year strategic plan	\$0	\$550,000	\$400,000	\$0	\$0	\$0	\$0	\$150,000

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Optimize Effective Practices Student Support & Financial Aid Bud;								
8333 STD Population Reference Bureau, Inc. 1875 Connecticut Avenue Washington, DC 20009 To develop and present a model of social indicators' contribution to post-secondary degree completion.	\$0	\$67,800	\$67,800	\$0	\$0	\$0	\$0	\$0
8258 STD United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314 To help United Way Worldwide mobilize place-based affiliates around regional college completion.	\$0	\$604,100	\$554,100	\$0	\$0	\$0	\$0	\$50,000
8335 STD University of Kansas Center for Research, Inc. Twente Hall, Office 309 1545 Lilac lane Lawrence, KS 66044-3184 To develop and communicate research findings on the impact of assets and savings on postsecondary degree attainment.	\$0	\$160,000	\$160,000	\$0	\$0	\$0	\$0	\$0
8230 STD Washington University in St. Louis Campus Box 1196 One Brooking Drive St. Louis, MO 63130-9906 To support research, communications and policy recommendations that support increased household savings for post-secondary education and degree completion.	\$0	\$77,000	\$77,000	\$0	\$0	\$0	\$0	\$0
Optive Practices Student Support & Financial Aid Budget	\$0	\$2,144,000	\$1,944,000	\$0	\$0	\$0	\$0	\$200,000
Preparation Budget								
7609 STD America's Promise Alliance 1110 Vermont Avenue Suite 900 Washington, DC 20005 To support the Grad Nation Summit and the Grad Nation Action Collaborative	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Preparation Budget								
7588 STD Center for Law and Social Policy 1200 18th Street, Northwest Suite 200 Washington, DC 20036 To gain a better understanding of the interaction between financial aid and benefit programs, and identifying policy opportunities at both the state and federal levels.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
7591 STD Center for Law and Social Policy 1200 18th Street, Northwest Suite 200 Washington, DC 20036 To serve as intermediary for a three-year initiative to test operational and financing models for integrating benefits access services in community colleges.	\$300,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$100,000
7221 STD Achieve, Inc. 1400 16th Street NW, Suite 510 Washington, DC 20036 To support the engagement of higher education in the development and use of college and career readiness assessments tied to the Common Core State Standards.	\$199,400	\$0	\$199,400	\$0	\$0	\$0	\$0	\$0
7357 STD American Association of State Colleges and Universities 1307 New York Avenue, NW Fifth Floor Washington, DC 20005-4701 To support the work of the College Readiness Partnership between the American Association of State Colleges and Universities, Council of Chief State School Officers and State Higher Education Executive Officers	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Preparation Budget								
7617 STD Brookings Institution, The 1775 Massachusetts Ave., N.W. Washington, DC 20036-2188 To investigate the costs of state assessments including the costs associated with adopting Common Core Assessments by states.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
7586 STD Council of Chief State School Officers One Massachusetts Avenue, NW Suite 700 Washington, DC 20001-1431 To engage higher education institutions and leaders in the Smarter Balanced Assessment Consortium	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
7699 STD Rockefeller Philanthropy Advisors, Inc 6 West 48th Street, 10th Floor New York, NY 10036 To support state-level K-12 and postsecondary collaboration and alignment on the design and implementation of the Common Core State Standards and assessments.	\$985,000	\$0	\$985,000	\$0	\$0	\$0	\$0	\$0
7203 STD Institute for College Access and Success, The 405 14th Street, 11th Floor Oakland, CA 94612 To support the Institute for College Access and Success.	\$130,000	\$0	\$130,000	\$0	\$0	\$0	\$0	\$0
7089 STD Indiana Association of United Ways 3901 North Meridian Street, Suite 306 Indianapolis, IN 46208 To integrate college access training and KnowHow2Go concepts into after school and out of school time programs.	\$37,500	\$0	\$37,500	\$0	\$0	\$0	\$0	\$0

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Preparation Budget								
7589 STD Mind Trust, Inc., The 1630 North Meridian Street, Suite 330 Indianapolis, IN 46202 To support the Education Entrepreneur Fellowship program for innovative leaders in education.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
7726 STD Board of Control for Southern Regional Education, The 592 Tenth Street, Northwest Atlanta, GA 30318-5790 To conceptualize one or more interactive mobile phone applications and youth-generated media that connect first-generation students with information about preparing for college that directly engages them in the process.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7749 STD College Forward P.O. Box 142308 Austin, TX 78714 To plan for the development of a new prototype of a financial aid information system that engages students.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7813 STD Education Policy Improvement Center 720 East 13th Avenue, Suite 203 Eugene, OR 97401 To design, prototype, and test a Transition Management System to help students navigate all levels of the transition into an Open Enrollment Institution.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7814 STD EduGuide 321 North Pine Street Lansing, MI 48933 To provide an online and mobile platform that enables college access programs to multiply their reach, contact hours, manpower and collaborative impact in a measurable and scalable way.	\$55,000	\$0	\$55,000	\$0	\$0	\$0	\$0	\$0

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Preparation Budget								
7745 STD IMentor 30 Broad Street 9th Floor New York, NY 10004 To see students across the country paired with mentors who can provide the support they need to graduate from high school, enroll in college, and be successful in today's workforce	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7819 STD San Francisco Education Plan 1550 Bryant Street, Suite 650 San Francisco, CA 94103 To provide all San Francisco public high school students with online access to an interactive college and career platform.	\$50,900	\$0	\$50,900	\$0	\$0	\$0	\$0	\$0
7489 STD North Carolina Center for Public Policy Research P.O. Box 430 West Hargett St., Suite 701 Raleigh, NC 27602 To support policy research and recommendations on issues of college affordability, financial aid and college completion in North Carolina.	\$100,300	\$0	\$0	\$0	\$0	\$0	\$0	\$100,300
Total for Preparation Budget	\$2,558,100	\$0	\$2,357,800	\$0	\$0	\$0	\$0	\$200,300
Productivity Budget								
7340 STD Council of Independent Colleges One Dupont Circle, NW Suite 320 Washington, DC 20036-1110 To explore the applicability and usefulness of the Degree Qualifications Profile on independent college campuses.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Productivity Budget								
7323 STD Higher Learning Commission of the North Central Association 230 South LaSalle Street, Suite 7-500 Chicago, IL 60604 To explore the applicability and usefulness of the Degree Qualifications Profile through the Open Pathways accreditation affirmation process.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7335 STD Western Association of Schools and Colleges 985 Atlantic Avenue, Suite 100 Alameda, CA 94501 To transform WASC's accreditation process to assure clearer standards for graduation rates, levels of learning and degree outcomes using the Degree Profile.	\$700,000	\$0	\$700,000	\$0	\$0	\$0	\$0	\$0
7230 STD Center for American Progress 1333 H Street Northwest, 10th Floor Washington, DC 20005 To create a public policy framework for U.S. higher education that draws upon emerging lessons from service-industry science and strengthens the voice of students as consumers	\$90,000	\$0	\$90,000	\$0	\$0	\$0	\$0	\$0
7365 STD Institute for the Study of Knowledge Management in Education 323 Harvard Avenue Half Moon Bay, CA 94019 To improve, manage and draw lessons from an online network for knowledge sharing among higher education leaders and policymakers from Productivity Strategy Lab states.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7355 STD Public Agenda Foundation, The 6 East 39th Street Ninth Floor New York, NY 10016-0112 To increase Public Agenda's capacity to support state-level and institutional Productivity Grant efforts in five additional states.	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0

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Productivity Budget								
7297 STD Social Program Evaluators & Consultants 615 Griswold Street Suite 1505 Detroit, MI 48226-3992 To gain a deep understanding of the effectiveness of the Strategy Labs Network approach that Lumina has settled on with grantee partners for effecting policy- and systems-level change around a defined agenda of policy and practice, the Four Steps to Finishing First	\$1,800,000	\$0	\$1,700,000	\$0	\$0	\$0	\$0	\$100,000
7346 STD Teachers College of Columbia University Box 174 525 West 120th Street 439 Thorndike Hall New York, NY 10027-6696 To examine the implementation and effects of performance funding in three states among various types of public colleges and universities	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
7160 STD Tides Center, The P.O. Box 29907 1014 Torney Avenue San Francisco, CA 94129 To support Lumina Foundation's multi-state, multi-year Productivity Grant initiative by managing contracts with states focused on restructuring costs of administrative and academic services to expand capacity to educate college students.	\$1,108,000	\$0	\$1,108,000	\$0	\$0	\$0	\$0	\$0
7161 STD Tides Center, The P.O. Box 29907 1014 Torney Avenue San Francisco, CA 94129 To support Lumina Foundation's multi-state, multi-year Productivity Grant initiative by managing contracts with states focused on restructuring costs of administrative and academic services to expand capacity to educate college students	\$945,100	\$0	\$945,100	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Productivity Budget								
7162 STD Tides Center, The P O. Box 29907 1014 Torney Avenue San Francisco, CA 94129 To support Lumina Foundation's multi-state, multi-year Productivity Grant initiative by managing contracts with states focused on incentivizing college completion to encourage graduation of many more Americans with high-quality degrees and credentials.	\$1,596,900	\$0	\$1,596,900	\$0	\$0	\$0	\$0	\$0
7461 STD American Historical Association 400 A St. SE Washington, DC 20003 To apply the Tuning process to the discipline of History.	\$50,000	\$0	\$30,000	\$0	\$0	\$0	\$0	\$20,000
7397 STD Midwestern Higher Education Compact 1300 South Second Street Suite 130 Minneapolis, MN 55454-1079 To apply lessons learned from single-state Tuning initiatives to a regional level.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
7396 STD Utah Board of Regents Board of Regents Building The Gateway 60 South 400 West Salt Lake City, UT 84101-1284 To expand Tuning in the Utah System of Higher Education.	\$140,000	\$0	\$140,000	\$0	\$0	\$0	\$0	\$0
Total for Productivity Budget	\$7,230,000	\$0	\$7,110,000	\$0	\$0	\$0	\$0	\$120,000

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Strengthen Public Policy Budget								
8032 STD National Governors Association Center for Best Practices Hall of the States 444 North Capitol Street Suite 267 Washington, DC 20001-1012 To improve higher education productivity, integrate education and workforce data and policies, streamline higher education transitions by implementing Common Core State Standards, and support the Foundation's work with governors.	\$0	\$900,000	\$900,000	\$0	\$0	\$0	\$0	\$0
Total for Strengthen Public Policy Budget	\$0	\$900,000	\$900,000	\$0	\$0	\$0	\$0	\$0
Strengthen Student Success Community Colleges Budget								
8002 STD Carnegie Foundation for the Advancement of Teaching, The 51 Vista Lane Stanford, CA 94305-8703 To scale up and further field-test two developmental math pathways to advance the success of community college students.	\$0	\$1,500,000	\$1,300,000	\$0	\$0	\$0	\$0	\$200,000
Strengthen Student Success Community Colleges Budget	\$0	\$1,500,000	\$1,300,000	\$0	\$0	\$0	\$0	\$200,000
Success Budget								
7386 STD Achieving the Dream, Inc 8455 Colesville Road, Suite 900 Silver Spring, MD 20910 To support attainment of degrees and credentials by community college students nationally through Achieving the Dream, Inc	\$1,200,000	\$0	\$1,200,000	\$0	\$0	\$0	\$0	\$0
7075 STD	\$450,000	\$0	\$350,000	\$0	\$0	\$0	\$0	\$100,000
American Association of Community Colleges One Dupont Circle, NW Suite 410 Washington, DC 20036 To build on programs with proven success to help credential 40 percent of adult learners to enhance employment opportunities in high-demand fields.								

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Success Budget								
7066 STD Board of Control for Southern Regional Education, The 592 Tenth Street, Northwest Atlanta, GA 30318-5790 To establish a regional, and then national portal to provide returning adult learners with the information, resources and services to assist in completing degrees.	\$450,000	\$0	\$350,000	\$0	\$0	\$0	\$0	\$100,000
7071 STD Board of Regents of the University of Wisconsin System 1738 Van Hise Hall 1220 Linden Drive Madison, WI 53706-1559 To develop a system-wide approach that expands existing Prior Learning Assessment (PLA) activities.	\$350,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$100,000
7478 STD Goodwill Industries International, Inc 15810 Indianola Drive Rockville, MD 20855 To expand Goodwill's Community College Career Collaboration Project.	\$150,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$50,000
7064 STD Greater Louisville Foundation 614 West Main Street, Suite 6000 Louisville, KY 40202 To create a model employee degree completion delivery system in the Greater Louisville region	\$450,000	\$0	\$350,000	\$0	\$0	\$0	\$0	\$100,000
7013 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 To support the expansion of Project Win-Win, helping institutions to award associate degrees to students who have earned them	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Success Budget								
7068 STD Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208 To re-enroll former students who left Ivy Tech College with at least 45 credits and help them complete their associate degrees and go on to pursue baccalaureate programs at the regional campuses of Indiana University.	\$434,200	\$0	\$350,000	\$0	\$0	\$0	\$0	\$84,200
7074 STD Jobs for the Future, Inc 88 Broad Street Eighth Floor Boston, MA 02110 To advance a state policy framework in three states to increase adult completion rates in community college occupational/technical credential programs.	\$450,000	\$0	\$450,000	\$0	\$0	\$0	\$0	\$0
7067 STD Minnesota State Colleges and Universities Foundation Wells Fargo Place 30 Seventh Street East, Suite 350 St. Paul, MN 55101 To strengthen the RAPID Completion Program	\$450,000	\$0	\$350,000	\$0	\$0	\$0	\$0	\$100,000
7073 STD Philadelphia Workforce Investment Board 1528 Walnut Street Suite 805 Philadelphia, PA 19102 To expand the Graduate! model and replicate it in at least three more regions.	\$450,000	\$0	\$350,000	\$0	\$0	\$0	\$0	\$100,000
7057 STD Rutgers University Foundation Office of Corporate and Foundation Relations Winants Hall, 7 College Avenue New Brunswick, NJ 08901 To help adults with some degree credits finish their degrees online through the state workforce development system	\$449,700	\$0	\$350,000	\$0	\$0	\$0	\$0	\$99,700

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Success Budget								
7070 STD West Virginia Higher Education Policy Commission 1018 Kanawha Boulevard East, Suite 700 Charleston, WV 25301 To create a statewide program to increase associate and bachelor degree completion among adults with prior college credits.	\$448,400	\$0	\$350,000	\$0	\$0	\$0	\$0	\$98,400
7202 STD Western Interstate Commission for Higher Education 3035 Center Green Drive Suite 200 Boulder, CO 80301-2204 To serve as intermediary organization for Lumina's Adult Degree Completion program to provide a mechanism for effective networking, communication, and dissemination.	\$600,000	\$0	\$600,000	\$0	\$0	\$0	\$0	\$0
7458 STD American Institutes for Research in the Behavioral Sciences 1000 Thomas Jefferson Street, NW Washington, DC 20007 To increase public access to measures of the labor market success of college graduates by program and by campus.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
6267 STD Ivy Tech Foundation 50 West Fall Creek Parkway, North Drive Indianapolis, IN 46208-5752 To increase attainment rates of at-risk youth through an Accelerated Associate Degree Program.	\$140,000	\$0	\$140,000	\$0	\$0	\$0	\$0	\$0
7542 STD Armstrong Atlantic State University Foundation, Inc 11935 Abercorn Street Savannah, GA 31419-1997 To double the number of Hispanic and Latino Students attending college from Southeast Georgia.	\$550,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$300,000

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Success Budget								
7553 STD Hispanic Federation, Inc. 55 Exchange Place 5th floor New York, NY 10005 To increase the academic success and graduation rates of Latino students in targeted CUNY colleges.	\$550,000	\$0	\$450,000	\$0	\$0	\$0	\$0	\$100,000
7547 STD Hispanics in Philanthropy 414 13th Street, Suite 200 Oakland, CA 94612 To increase postsecondary access and success rates for Latinos.	\$550,000	\$0	\$450,000	\$0	\$0	\$0	\$0	\$100,000
7512 STD Kentucky Community and Technical College System 470 Cooper Drive Lexington, KY 40506 To increase the number of Latino students earning high quality postsecondary degrees and credentials by engaging in culturally relevant college access and success efforts for students and families in Lexington and Louisville communities in Kentucky	\$550,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$300,000
7581 STD Long Beach Community College District 4901 E Carson Street Long Beach, CA 90808 To provide support for the Promise Pathway, a Latino Student Success Program.	\$550,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$300,000
7551 STD Maricopa County Community College District 1202 W. Thomas Rd. Phoenix, AZ 85013 To support efforts by Phoenix College to increase the number of Latino students earning high quality postsecondary degrees and credentials by strengthening seamless pathways to college and tracking educational and career success of high need youth in the greater Phoenix metropolitan area of Arizona.	\$550,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$300,000

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Success Budget								
7577 STD Miami Dade College 300 Northeast Second Avenue Miami, FL 33132 To increase Latino degree and credential attainment and close the achievement gap.	\$550,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$300,000
7550 STD Rancho Santiago Community College District 1530 West 17th Street Santa Ana, CA 92706 To increase the number of Latino students earning high quality postsecondary degrees and credentials by creating guaranteed admissions pathways for students in Santa Ana, California.	\$550,000	\$0	\$250,000	\$0	\$300,000	\$0	\$0	\$0
7517 STD Regents of the University of New Mexico MSC01 1247 1University of New Mexico Albuquerque, NM 87131 To increase the number of Latino students earning high quality postsecondary degrees and credentials by expanding support services and seamless transitions from high school to college for students in Albuquerque and surrounding communities in New Mexico.	\$550,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$300,000
7558 STD San Antonio Education Fund 131 El Paso Street San Antonio, TX 78204 To increase the number of Latino students earning high quality postsecondary degrees and credentials by expanding financial aid programs and seamless college transitions for students in San Antonio and surrounding counties in Texas.	\$550,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$300,000
7501 STD Southwest Texas Junior College 2401 Garner Field Road Uvalde, TX 78801 To increase the number of first-generation low-income Latino students achieving college success.	\$550,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$300,000

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Success Budget								
7563 STD Tennessee Higher Education Commission 404 James Robertson Parkway Suite 1900 Nashville, TN 37243 To expand Tennessee's College Mentor Corps to Memphis to serve Latino high school and community college students with college preparation, access and success services.	\$550,000	\$0	\$250,000	\$0	\$0	\$0	\$0	\$300,000
7239 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006 To provide support to the MSI-Models of Success Program by adding a communications firm to support grantee communications efforts	\$150,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$50,000
6461 STD Jackson State College Development Foundation, Inc. P.O. Box 17144 Jackson, MS 39217 To create a multi-state, peer-learning network to ensure postsecondary success for minority students.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
7498 STD National Student Clearinghouse 2300 Dulles Station Boulevard Suite 300 Herndon, VA 20171 To enhance student level data to better track postsecondary education outcomes, and concurrent enrollments.	\$44,300	\$0	\$0	\$0	\$0	\$0	\$0	\$44,300
7208 STD Institute for Evidence-Based Change, The 2236 Encinitas Boulevard, Suite G Encinitas, CA 92024 To assist in the facilitation, management and expansion of Tuning USA.	\$75,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Success Budget								
7370 STD	\$50,000	\$0	\$0	\$0	\$0	\$0	\$0	\$50,000
University of Texas at Austin, The								
3316 Grandview								
Austin, TX 78705								
To identify and promote high-impact practices in community colleges.								
Total for Success Budget	\$13,541,600	\$0	\$9,265,000	\$0	\$300,000	\$0	\$0	\$3,976,600
Total for Standard Grants	\$26,939,450	\$28,305,800	\$44,603,850	\$100,000	\$300,000	\$0	\$0	\$10,241,400

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Improve Higher Education Productivity Budget								
7915 STD HCM Strategists, LLC 1156 15th Street, Northwest Suite 610 Washington, DC 20005 To expand the Productivity Strategy Labs Network to assist states to cost-effectively graduate more students with high-quality degrees and credentials.	\$0	\$2,197,500	\$889,700	\$0	\$0	\$0	\$0	\$1,307,800
Total for Improve Higher Education Productivity Budget	\$0	\$2,197,500	\$889,700	\$0	\$0	\$0	\$0	\$1,307,800
Productivity Budget								
6925 STD CommunicationWorks, LLC 1752 N Street, Northwest, 6th Floor Washington, DC 20036 To develop communications activities and products that strengthen the ability of states to graduate more students within existing resources while maintaining academic quality.	\$200,000	\$0	\$0	\$0	\$200,000	\$0	\$0	\$0
7043 STD HCM Strategists, LLC 1156 15th Street, Northwest Suite 610 Washington, DC 20005 To manage state contracts and coordinate technical support for Lumina's productivity initiative.	\$1,726,000	\$0	\$837,000	\$0	\$0	\$0	\$0	\$889,000
Total for Productivity Budget	\$1,926,000	\$0	\$837,000	\$0	\$200,000	\$0	\$0	\$889,000

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Success Budget								
7457 STD	\$75,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0
Mathematica Policy Research								
1100 1st Street, Northeast								
12th Floor								
Washington, DC 20002-4221								
To continue the process and summative evaluation of Lumina's Minority Serving Institutions- Models of Success (MSI-MS) program.								
Total for Success Budget	\$75,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0
Total for Expenditure Responsibility Grants	\$2,001,000	\$2,197,500	\$1,801,700	\$0	\$200,000	\$0	\$0	\$2,196,800
Grand Total	\$28,940,450	\$30,503,300	\$46,405,550	\$100,000	\$500,000	\$0	\$0	\$12,438,200

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Directors' Designation								
1003040 STD American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To support the American Indian College Fund								
1003633 STD Anatolia College 130 Bowdoin Street, Suite 1201 Boston, MA 02108	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003325 STD Ball State University Foundation 2800 West Bethel Avenue Muncie, IN 47304	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To support the Freshman Merit Scholarship.								
1003601 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide scholarships for students of need								
1003631 STD Children's Museum of Indianapolis, Inc 3000 North Meridian Indianapolis, IN 46208	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To support educational programs.								
1003373 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To provide general support.								

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Directors' Designation								
1003520 STD College Mentors for Kids 212 West 10th Street Suite 260 Indianapolis, IN 46202	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To support operating fund								
1003622 STD Community College System of New Hampshire 26 College Drive Concord, NH 03301	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To support the J. Bonnie Newman Scholarship.								
1003716 STD Excelencia in Education, Inc 1752 N Street Northwest 6th Floor Washington, DC 20036	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To provide unrestricted support.								
1003326 STD Florida Gulf Coast University Foundation 10501 FGCU Boulevard South Fort Myers, FL 33965-6565	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support the First Generation Scholarship Program.								
1003037 STD Hispanic Scholarship Fund 55 Second Street Suite 1500 San Francisco, CA 94105	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To support the scholarship fund.								
1003714 STD Hispanic Scholarship Fund 55 Second Street Suite 1500 San Francisco, CA 94105	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To support the Martinez Endowment.								

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1003216 STD Hispanics in Philanthropy 55 Second Street, Suite 1500 San Francisco, CA 94105 To provide unrestricted support.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003328 STD Illinois Institute of Technology Chicago-Kent College of Law Suite 310 565 West Adams Street Chicago, IL 60661 To support the Dean's program to for disadvantaged students.	\$0	\$12,500	\$12,500	\$0	\$0	\$0	\$0	\$0
1003630 STD Indiana Society of Chicago Foundation P.O. Box 46129 Chicago, IL 60646 To provide scholarship funding	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003327 STD Indiana University Foundation 530 West New York Street Indianapolis, IN 46202 To provide scholarships to disadvantaged student attending the Robert H. McKinney School of Law.	\$0	\$12,500	\$12,500	\$0	\$0	\$0	\$0	\$0
1003626 STD Julian Center, Inc., The 2011 North Meridian Street Indianapolis, IN 46202 To provide unrestricted operating support.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003628 STD Michigan Maritime Museum 260 Dyckman Avenue South Haven, MI 49090 To provide unrestricted operating support/Equatlia.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Directors' Designation								
1003629 STD Miller Center Foundation 2201 Old Ivy Road Charlottesville, VA 22903 To provide support to the Miller Center Fund.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003309 STD Norfolk State University Foundation, Inc Office of the President 700 Park Avenue Suite 520 Norfolk, VA 23504-8000 To provide programs for disadvantaged students.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1003379 STD Northwestern University 2020 Ridge Avenue, Suite 230 Gift/Record Services Evanston, IL 60208-4305 To support the Medill School of Journalism.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003715 STD Our Lady of Lourdes 5333 East Washington Street Indianapolis, IN 46219 To provide technological supplies.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1003627 STD Outrun the Sun, Inc 2815 East 62nd Street Suite 220 Indianapolis, IN 46220 To provide operating support.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003634 STD Regents of the University of California University of California 1111 Franklin Street Oakland, CA 94607 To support the "Project You Can" scholarships	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Directors' Designation								
1003039 STD Saint Anselm College 100 St. Anselm Drive, Box 1738 Manchester, NH 03102-1310 To support the Abbot Gerald McCarthy, O.S.B Award scholarship fund.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1003314 STD Southern Association of Colleges and Schools Commission on Colleges 1866 Southern Lane Decatur, GA 30033-4097 To sponsor attendees of the 7th Small College Initiative workshop, "The Use of Data to Make the Case for Compliance" on April 17, 2012.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1003712 STD Southern Association of Colleges and Schools Commission on Colleges 1866 Southern Lane Decatur, GA 30033-4097 To support the workshop for CEOs and Board Chairs to discuss completion agenda and accreditation	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1003619 STD St Joseph's College of Maine 278 White's Bridge Road Standish, ME 04084 To provide \$5000 to the William and Louise Newman Memorial Scholarship and \$5000 to the J Bonnie Newman Scholarship.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1003625 STD Temple University TASB 3rd Floor 1852 North 10th Street Philadelphia, PA 19122 To provide need-based scholarship-CLA-in honor of Judith Yudof (BA '65) and President Neil Theobald.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Directors' Designation								
1003378 STD The Mind Trust 407 N. Fulton Street, Suite 102 Indianapolis, IN 46202 To support Grow What Works	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1003624 STD Trustees of the University of Pennsylvania, The 433 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6285 To provide need-based scholarships to the Law School.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003038 STD United Negro College Fund 3737 North Meridian Street, Suite 203 Indianapolis, IN 46208 To give support to the local United Negro College Fund	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003731 STD University of Dubuque 2000 University Avenue Dubuque, IA 52001 To support the Fine Arts Center's Music Program.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1003620 STD University of New Hampshire Foundation, Inc. Elliott Alumni Center 9 Edgewood Road Durham, NH 03824 To support the J. Bonnie Newman Scholarship.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003623 STD University of Pennsylvania 601 Franklin Building 3451 Walnut Street Philadelphia, PA 19104 To provide need-based scholarships to the School of Arts and Sciences.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Directors' Designation								
1003307 STD Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125-1098	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
To support programs for disadvantaged students.								
1003308 STD Xavier University Preparatory School Office of Development 5116 Magazine Street New Orleans, LA 70115-1844	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To support programs for disadvantaged students.								
Total for Directors' Designation	\$0	\$300,000	\$300,000	\$0	\$0	\$0	\$0	\$0
Length of Service Gift								
1003440 STD Children, Inc. 825 Washington Street Columbus, IN 47201	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support scholarships in memory of Betty DeLapp								
1003144 STD Citizens for Appropriate Rural Roads PO Box 54 Stanford, IN 47463	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support stopping 1-69 in Monroe County.								
1003265 STD Compassion International Inc. 12290 Voyager Parkway Colorado Springs, CO 80921	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide unrestricted support.								
1003479 STD Girls Rock Indianapolis, Inc. 430 Massachusetts Avenue, #202 Indianapolis, IN 46204	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide general support								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Length of Service Gift								
1003281 STD Guild, Inc. 130 Wabasha Street South, Suite 90 Saint Paul, MN 55107 To support the Dakota County South's location for direct client support, particularly if it would allow an extended stay for those who would benefit from more time at the facility.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1002898 STD Hamilton Southeastern Schools Foundation 13485 Cumberland Road Fishers, IN 46038 To provide a college tuition scholarship for a HSE student who was a participant in the Big Brothers/Big Sisters program, as a "Big" of "Little".	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003570 STD Hey U.G.L Y P.O. Box 345 Rolling Prairie, IN 46371 To support bullying prevention.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1003380 STD Oaks Academy, The 2301 N. Park Avenue Indianapolis, IN 46205 To support the J.T. Randolph Scholarship Fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003097 STD Ohio Dominican University 1216 Sunbury Road Columbus, OH 43219 To provide Men's Basketball Program general support.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Length of Service Gift								
1003283 STD ProAct, Inc. 3195 Neil Armstrong Boulevard Eagan, MN 55121 To provide transportation for clients in the ProAct program in honor of Shane Chapman, his brother Shad and the Chapman family	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003282 STD River Valley Project Explore Foundation 15180 Canada Avenue Rosemount, MN 55068 To provide direct services to Project Explore clients in honor of Shad Chapman and his family.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003098 STD St. Joseph Montessori School 933 Hamlet Street Columbus, OH 43201 To provide general support.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003366 STD St. Jude's Children Research Hospital 501 St. Jude Place Memphis, TN 38015 To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003185 STD Student Press Law Center 1101 Wilson Blvd Suite 1100 Arlington, VA 22209 To provide general operating support.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1003153 STD Youth Enhancement and Training Initiative 6651 South 650 East Zionsville, IN 46077 To assist the underprivileged youth in central Indiana.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Total for Length of Service Gift	\$0	\$14,500	\$14,500	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003514 STD Actors Theatre of Indiana 510 3rd Avenue Southwest Suite D Carmel, IN 46032	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003568 STD Aills Christian Church P.O. Box 325 Vanceburg, KY 41179	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support in memory of Dorothy (Scott) Stafford								
1003249 STD Alice's, Inc - P.O. Box 124 Valparaiso, IN 46384	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003462 STD Alpha Chi Omega Foundation, Inc 5939 Castle Creek Parkway North Drive Indianapolis, IN 46250	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide support in memory of Nancy Leinard.								
1003486 STD ALS Association Indiana Chapter, The 6525 East 82nd Street Suite 115 Indianapolis, IN 46250	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To support the Indy ALS Walk in honor of John Borgert, and the team led by Beth Tyner.								
1003055 STD Alzheimer's Association MA Chapter 311 Arsenal Street Watertown, MA 02472	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support in memory of Shirley White								

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003703 STD Alzheimers Disease and related Disorders Association, Inc. 225 North Michigan Aveune 17th floor Chicago, IL 60601-7633 To support the 2012 annual campaign.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1003285 STD American Cancer Society 480 Norristown Road Suite 150 Blue Bell, PA 19422 To support cancer research	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003344 STD American Cancer Society 2723 South Albright Road Kokomo, IN 46902 To support Team Caterpillar/Andy Ackerson in the Relay for Life of Tippecanoe County.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003582 STD American Cancer Society 5230 Vogel Road Suite A Evansville, IN 47715 To support research to find a cure for breast cancer.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003075 STD American Cancer Society Great Lakes Division, Inc 1755 Abbey Road East Lansing, MI 48823-1907 To honor Shirley DeLapp's retirement	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003147 STD American Cancer Society Great Lakes Division, Inc 1755 Abbey Road East Lansing, MI 48823-1907 To provide general support	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003371 STD American Cancer Society Great Lakes Division, Inc 1755 Abbey Road East Lansing, MI 48823-1907 To provide general support	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003492 STD American Cancer Society Great Lakes Division, Inc 1755 Abbey Road East Lansing, MI 48823-1907 To provide general support in Johnson County, Indiana.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003142 STD American Council on Education 1 Dupont Circle, NW Suite 800 Washington, DC 20036-1193 To support development in higher education	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003596 STD American Diabetes Association Inc. 1701 North Beauregard Street Alexandria, VA 22311 To support the Step-Out Walk/Alc Washington.	\$0	\$78	\$78	\$0	\$0	\$0	\$0	\$0
1003498 STD American Foundation for Suicide Prevention 120 Wall Street 29th floor New York, NY 10005 To provide general operating support.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1003566 STD American Foundation for Suicide Prevention 120 Wall Street 29th floor New York, NY 10005 To support the Out of the Darkness work on the IU Bloomington campus.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003157 STD American Heart Association 5375 Southwest 7th Street Topeka, KS 66606 To support Jump Rope for the Heart in honor of Anna Clymore.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003158 STD American Heart Association 5375 Southwest 7th Street Topeka, KS 66606 To support the Jump Rope for the Heart in honor of Emma Clymore	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003173 STD American Heart Association 6100 W. 96th Street Indianapolis, IN 46278 To provide for the Hoops for Heart in honor of Robbie Morales.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003286 STD American Heart Association 5375 Southwest 7th Street Topeka, KS 66606 To support research and programmatic efforts	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003294 STD American Heart Association 5375 Southwest 7th Street Topeka, KS 66606 To support children affected by heart conditions through Jump Rope for the Heart	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003466 STD American Heart Association 5375 Southwest 7th Street Topeka, KS 66606 To support general programs.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003214 STD American Jewish University 15600 Mulholland Drive Bel Air, CA 90077 To provide a stipend to Rabbinic Student that will be working at Camp Ramah.	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1003509 STD American Lung Association in Greater Chicago 55 West Wacker Drive Suite 800 Chicago, IL 60601 To support the Fight for Air Walk-Air Apparent	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003176 STD American Red Cross of Greater Indianapolis 441 E. 10th Street Indianapolis, IN 46202-3388 To support the Southern Indiana Tornado Fund.	\$0	\$2,130	\$2,130	\$0	\$0	\$0	\$0	\$0
1003192 STD American Red Cross of Greater Indianapolis 441 E. 10th Street Indianapolis, IN 46202-3388 To support the Southern Indiana Tornado Fund.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003610 STD American Red Cross of Greater Indianapolis 441 E. 10th Street Indianapolis, IN 46202-3388 To support the Hurricane Sandy relief effort.	\$0	\$2,868	\$2,868	\$0	\$0	\$0	\$0	\$0
1003205 STD American Red Cross, Greater Houston Chapter 2700 Southwest Freeway Houston, TX 77098 To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003222 STD American Red Cross, Greater Houston Chapter 2700 Southwest Freeway Houston, TX 77098 To provide general support	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003215 STD American University in Bulgaria, The 910 17th Street, Northwest Suite 1100 Washington, DC 20006 To provide unrestricted support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003637 STD American University in Bulgaria, The 910 17th Street, Northwest Suite 1100 Washington, DC 20006 To support the Ramsden/Metcalf Endowed Scholarship	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003287 STD Amyotrophic Lateral Sclerosis Association 2807, Amsterdam Road Villa Hills, KY 41017 To support the ALS organization and its victims	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003079 STD Anatolia College 130 Bowdoin Street, Suite 1201 Boston, MA 02108 To support the general fund	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003074 STD Archdiocese of Indianapolis PO Box 1410 Indianapolis, IN 46206-1410 To support the social services.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003496 STD Arts Council of Indianapolis, Inc. 924 North Pennsylvania Street Indianapolis, IN 46204 To provide general support	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003364 STD Asian-Indian Community Foundation of Western New York P O. Box 901 Williamsville, NY 14221 To support the 5th AICF Annual Mother's Day Walkathon.	\$0	\$753	\$753	\$0	\$0	\$0	\$0	\$0
1003357 STD Association of American Colleges and Universities To support the Leadership Fund.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003581 STD Association of Black Foundation Executives, Inc. 333 7th Avenue, 13th Floor New York, NY 10001 To provide general support	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003616 STD Autism Advocates of Indiana, Inc. 6525 East 82nd Street Suite 210L Indianapolis, IN 46250 To support the 2012 AAI Walk in honor of Team Caleb.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003146 STD Avon Elementary PTO C/O Sycamore PTO Returns 7878 East CR 100 North Avon, IN 46123 To support the PTO fundraiser in honor of Jocelyn Jenkins.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003148 STD Avon Products Foundation, Inc. P O Box 1073 Avon Plaza Rye, NY 10580	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support breast cancer research.								
1003414 STD Back on My Feet 100 South Broad Street, Suite 1400 Philadelphia, PA 19110	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
To support Meghan Freeman in the 2012 Bank of American Chicago Marathon FundRacing Team.								
1003710 STD Backstreet Missions, Inc. 215 South Westplex Avenue Bloomington, IN 47404	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
To support ongoing services for food, clothing, and shelter needs in the Bloomington Community.								
1003338 STD Ball State University 2800 West Bethel Avenue Muncie, IN 47304	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
To support the Bold Celebration Scholars.								
1003339 STD Ball State University 2800 West Bethel Avenue Muncie, IN 47304	\$0	\$11,250	\$11,250	\$0	\$0	\$0	\$0	\$0
To support Freshman Merit Scholarships.								
1003689 STD Ball State University 2800 West Bethel Avenue Muncie, IN 47304	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To support the John and Aline Emens Leadership Scholarship in honor of David Bahlmann(#30251)								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003006 STD Beautiful Kids Organization 7116 Warwick Boulevard Newport News, VA 23607	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide unrestricted support.								
1003476 STD Beta Theta Pi Foundation P.O. Box 8277 Oxford, OH 45056	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the Men of Principle Campaign.								
1003129 STD Bethel African Methodist Episcopal Church 302 North Rogers Street Bloomington, IN 47404	\$0	\$327	\$327	\$0	\$0	\$0	\$0	\$0
To support community programs								
1003559 STD Big Brothers Big Sisters of Central Indiana, Inc 2960 N Meridian Street Suite 150 Indianapolis, IN 46208-4715	\$0	\$1,050	\$1,050	\$0	\$0	\$0	\$0	\$0
To support general programs								
1003099 STD Bishop Chatard High School 5885 Crittenden Avenue Indianapolis, IN 46220	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
To support the capital campaign.								
1003177 STD Bishop Chatard High School 5885 Crittenden Avenue Indianapolis, IN 46220	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide support for the annual fund.								

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003118 STD Boston College Trustees 885 Centre Street Newton, MA 02459 To support Boston College Law School's Navajo Service Trip.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1003114 STD Brebeuf Jesuit Preparatory 2801 W. 86th Street Indianapolis, IN 46268-1925 To support the 2011 Annual Fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003605 STD Brebeuf Jesuit Preparatory 2801 W. 86th Street Indianapolis, IN 46268-1925 To support general programs.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003740 STD Brebeuf Jesuit Preparatory 2801 W. 86th Street Indianapolis, IN 46268-1925 To support the Leslie Roberts Memorial Angel Scholarship.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003562 STD Brooke's Place for Grieving Young People 50 East 91 Street Suite 103 Indianapolis, IN 46240 To provide general support	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003358 STD Brown University in Providence in The State of Rhode Island Box 1877 Providence, RI 02912 To support the Arthur and Carolyn Parker Endowment Scholarship Fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003181 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide for the Butler Fund.								
1003450 STD Butler University 4600 Sunset Avenue Indianapolis, IN 46208	\$0	\$1,580	\$1,580	\$0	\$0	\$0	\$0	\$0
To provide general support								
1003436 STD Cancer Support Community of Central Indiana 5150 West 71st Street Indianapolis, IN 46268	\$0	\$1,580	\$1,580	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003162 STD Carmel Education Foundation 5201 East Main Street Carmel, IN 46033	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support								
1002995 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide support for scholarship funds.								
1003135 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support the Pride of the Insh Bands								

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003169 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 To provide tuition assistance.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1003672 STD Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 To support the theatre department	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003059 STD Catholic Charities Indianapolis 1400 N. Meridian Street Indianapolis, IN 46202 To support the social services.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003127 STD Catholic Charities Indianapolis 1400 N. Meridian Street Indianapolis, IN 46202 To provide general program support to the Holy Family Shelter.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003052 STD Catholic Relief Services P.O. Box 17090 Baltimore, MD 21298 To provide general program support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003054 STD CATO Institute 1000 Massachusetts Avenue Washington, DC 20001 To provide unrestricted support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003560 STD CATO Institute 1000 Massachusetts Avenue Washington, DC 20001 To provide unrestricted support	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1003506 STD Cats Haven, LTD PO Box 30206 Indianapolis, IN 46230 To provide care for the cats living at Cat's Haven.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1003593 STD Cats Haven, LTD PO Box 30206 Indianapolis, IN 46230 To provide for the cats care	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003336 STD Central Indiana Community Foundation 615 N Alabama St., Suite 119 Indianapolis, IN 46204 To provide general support	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003468 STD Central Indiana Community Foundation 615 N Alabama St., Suite 119 Indianapolis, IN 46204 To support the Latino Scholarship Fund.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003196 STD CG Jung Society of Sarasota Inc. P O. Box 50611 Sarasota, FL 34232 To provide support to the endowment	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003197 STD CG Jung Society of Sarasota Inc. P.O. Box 50611 Sarasota, FL 34232	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003022 STD Children's Museum of Indianapolis, Inc 3000 North Meridian Indianapolis, IN 46208	\$0	\$14,520	\$14,520	\$0	\$0	\$0	\$0	\$0
To provide general support								
1003586 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208	\$0	\$18,000	\$18,000	\$0	\$0	\$0	\$0	\$0
To support the annual fund								
1003671 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208	\$0	\$200	\$200	\$0	\$0	\$0	\$0	\$0
To provide general support								
1003156 STD Chrst United Methodist Church 318 North Union Westfield, IN 46074	\$0	\$825	\$825	\$0	\$0	\$0	\$0	\$0
To use \$412.50 for the operating expenses, and \$412.50 to be used for the building fund.								
1003477 STD Christ United Methodist Church 318 North Union Westfield, IN 46074	\$0	\$5,025	\$5,025	\$0	\$0	\$0	\$0	\$0
To provide \$3025 for the operating fund and \$2000 for the building fund.								

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003607 STD Christ United Methodist Church 318 North Union Westfield, IN 46074 To support the building fund.	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
1002986 STD Christel House, Inc. Suite 1990 10 West Market Street Indianapolis, IN 46204-2973 To support education programs.	\$0	\$2,650	\$2,650	\$0	\$0	\$0	\$0	\$0
1003729 STD Christel House, Inc. Suite 1990 10 West Market Street Indianapolis, IN 46204-2973 To support education for the Christel House students.	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1003693 STD Christian Church Foundation, Inc. P.O. box 1986 130 East Washington Street Indianapolis, IN 46206-1986 To support recent seminary graduates in new pastorates.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003594 STD Christian Foundation for Children and Aging One Elmwood Avenue Kansas City, KS 66103 To support Project Need Fund-Swathi Kimmu's Project in India.	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0
1003207 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 To provide general support	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003660 STD Church@Mail 211 E. Main Street Brownsburg, IN 46112	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
To support Rodney and Jimmelyn Rice and their service to Church@Main.								
1003495 STD Coalition for Homelessness Intervention and Prevention of Greater Indianapolis 3737 North Meridian, Suite 401 Indianapolis, IN 46208	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To cover the costs of the Friends of Joe Fahy Reception, any remaining funds to provide general support.								
1003312 STD Community Foundation of Collier County 2400 Tamiami Trail North Suite 300 Naples, FL 34103	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
To provide for the Mediterra Scholarship Fund.								
1003084 STD Compassion International Inc. 12290 Voyager Parkway Colorado Springs, CO 80921	\$0	\$414	\$414	\$0	\$0	\$0	\$0	\$0
To provide support where most needed								
1003229 STD Compassion International Inc. 12290 Voyager Parkway Colorado Springs, CO 80921	\$0	\$552	\$552	\$0	\$0	\$0	\$0	\$0
To provide support where most needed.								
1003438 STD Compassion International Inc 12290 Voyager Parkway Colorado Springs, CO 80921	\$0	\$414	\$414	\$0	\$0	\$0	\$0	\$0
To provide support where most needed								

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003599 STD Compassion International Inc. 12290 Voyager Parkway Colorado Springs, CO 80921	\$0	\$564	\$564	\$0	\$0	\$0	\$0	\$0
To support as needed								
1003368 STD Congregation of Holy Cross, U.S. Province P.O. Box 774 Norte Dame, IN 46556	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
To provide health care of the elderly religious.								
1003028 STD Conner Prairie Museum, Inc. 13400 Allisonville Road Fishers, IN 46038	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003125 STD Conner Prairie Museum, Inc. 13400 Allisonville Road Fishers, IN 46038	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support the Civil War Journey's capital campaign .								
1003738 STD Conner Prairie Museum, Inc. 13400 Allisonville Road Fishers, IN 46038	\$0	\$9,375	\$9,375	\$0	\$0	\$0	\$0	\$0
To provide general operating support.								
1003638 STD Contra Costa Jewish Day School 955 Risa Road Lafayette, CA 94549	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To support future building expansion								

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003639 STD Contra Costa Jewish Day School 955 Risa Road Lafayette, CA 94549 To support the school and provide financial aid to students.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1003618 STD Corona Del Sol High School 1001 East Knox Road Tempe, AZ 85284 To support the band's percussion/pit.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1003635 STD Corona Del Sol High School 1001 East Knox Road Tempe, AZ 85284 To support the wrestling program.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1003698 STD Corona Del Sol High School 1001 East Knox Road Tempe, AZ 85284 To support the choir program.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1003048 STD Dance Kaleidoscope, Inc. 4603 Carendon Road, Suite 32 Indianapolis, IN 46208 To support the annual fund	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1003602 STD Dartmouth Hitchcock Medical Center One Medical Center Drive Lebanon, NH 03756 To provide unrestricted support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003007 STD Diocese of New Jersey 7th & Central Ave, PO Box 428 Barnegat Light, NJ 08006 To support community outreach.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1003193 STD Diocese of Venice in Florida P.O. Box 1958 Venice, FL 34285 To support the 2012 Catholic Faith Appeal	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003663 STD Diocese of Venice in Florida P.O. Box 2116 Venice, FL 32484 To support the general fund (\$3000), and the Christmas Appeal (\$6000)	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1003122 STD Drexel University Office of Institutional Advancement 3141 Chestnut Street, Suite 310 Philadelphia, PA 19104 To support the Dr. Tom Hindelang Student Fund for Excellence.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003123 STD Drexel University Office of Institutional Advancement 3141 Chestnut Street, Suite 310 Philadelphia, PA 19104 To support the Randolph H. Waterfield scholarship fund.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003543 STD Drexel University Office of Institutional Advancement 3141 Chestnut Street, Suite 310 Philadelphia, PA 19104 To support the Randolph H. Waterfield Scholarship Fund.	\$0	\$26,250	\$26,250	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003544 STD Drexel University Office of Institutional Advancement 3141 Chestnut Street, Suite 310 Philadelphia, PA 19104 To support athletic scholarships.	\$0	\$11,250	\$11,250	\$0	\$0	\$0	\$0	\$0
1003423 STD Dyslexia Institute of Indiana, Inc. 8395 Keystone Crossing, Suite 102 Indianapolis, IN 46240 To provide general support.	\$0	\$1,580	\$1,580	\$0	\$0	\$0	\$0	\$0
1003092 STD Eastern Star Missionary Baptist Church dba New Horizon Church 5750 East 30th Street Indianapolis, IN 46218 To provide general operating expenses.	\$0	\$45,075	\$45,075	\$0	\$0	\$0	\$0	\$0
1003267 STD Eastern Star Missionary Baptist Church dba New Horizons Church 5750 East 30th Street Indianapolis, IN 46218 To provide general support	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003268 STD Eastern Star Missionary Baptist Church dba New Horizons Church 5750 East 30th Street Indianapolis, IN 46218 To provide general support	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
1003538 STD Eastern Star Missionary Baptist Church dba New Horizons Church 5750 East 30th Street Indianapolis, IN 46218 To provide general support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003673 STD	\$0	\$400	\$400	\$0	\$0	\$0	\$0	\$0
Educational Choice Chantable Trust								
10439 Commerce Drive								
Suite 100								
Carmel, IN 46032								
To provide general support								
1003159 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Educational Media Foundation								
5700 West Oaks Boulevard								
Rocklin, CA 95765								
To provide support for K-LOVE radio.								
1003306 STD	\$0	\$2,865	\$2,865	\$0	\$0	\$0	\$0	\$0
Eskenazi Health Foundation								
To provide healthcare for the underserved.								
1003370 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Fairbanks Hospital								
8102 Clearvista Pkwy								
Indianapolis, IN 46209-5659								
To support the Helene M. Cross Fund.								
1003471 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Fairbanks Hospital								
8102 Clearvista Pkwy								
Indianapolis, IN 46209-5659								
To support scholarship programs and patient assistance								
1003475 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Fairbanks Hospital								
8102 Clearvista Pkwy								
Indianapolis, IN 46209-5659								
To support the Helene M. Cross Fund								

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003001 STD Fairhaven Foundation PO Box 6396 Fishers, IN 46038 To provide temporary housing for cancer patients and their families.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003315 STD Faith Missionary Church 9125 N. College Avenue Indianapolis, IN 46240 To support the capital campaign.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003403 STD Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003526 STD Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 To provide general support in memory of Brittney Ann Wolinsky.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003650 STD Family and Intercultural Resource Center P.O. Box 4056 Dillon, CO 80435 To support the general fund	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003000 STD Father Flanagans Boys Home 14100 Crawford Street Boys Town, NE 68010 To provide general support	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003747 STD Father Flanagans Boys Home 14100 Crawford Street Boys Town, NE 68010 To provide general support	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003269 STD Fine Arts Society of Indianapolis, Inc PO Box 1706 Indianapolis, IN 46206-1706 To provide annual support	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003094 STD First Christian Church of Bargersville P O Box 15 101 East Street Bargersville, IN 46106 To support the general need.	\$0	\$2,610	\$2,610	\$0	\$0	\$0	\$0	\$0
1003455 STD First Christian Church of Bargersville P.O. Box 15 101 East Street Bargersville, IN 46106 To provide support as needed.	\$0	\$5,850	\$5,850	\$0	\$0	\$0	\$0	\$0
1003669 STD Fistula Foundation, The 1910 The Alameda, Suite 500 San Jose, CA 95126 To support grantees of the foundation that provide healing support for rape victims.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003412 STD Florida Studio Theatre, Inc 1241 North Palm Avenue Sarasota, FL 34236 To support the GonPertz Project	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003467 STD Fortune Academy 5626 Lawton Loop East Drive Indianapolis, IN 46216 To provide general support	\$0	\$790	\$790	\$0	\$0	\$0	\$0	\$0
1003696 STD Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 To support Indy Feral.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003346 STD Franklin College of Indiana 101 Branigin Boulevard Franklin, IN 46131 To support the Franklin Scholarship Fund.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003027 STD Friends of Indianapolis Animal Care and Control Foundation, Inc 7543 Pinesprings East Drive Indianapolis, IN 46256 To support the general fund.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1003010 STD Friends of Indianapolis Dogs Outside PO Box 30069 Indianapolis, IN 46230 To support the general fund.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1002987 STD Gateway to College National Network 529 Southeast Grand Avenue, Suite 300 Portland, OR 97214 To help students obtain high school diplomas and community college degrees.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Matching Gift								
1003657 STD Gateway to College National Network 529 Southeast Grand Avenue, Suite 300 Portland, OR 97214 To reengage high school dropouts; use dual credit to gain a high school diploma and community college credits/degree	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003234 STD Geist Christian Church, Inc 8550 Mud Creek Road Indianapolis, IN 46256-9766 To provide general budget support.	\$0	\$210	\$210	\$0	\$0	\$0	\$0	\$0
1003213 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 To provide general support	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003558 STD Girls Nite In International 204 East Main Street Brownsburg, IN 46112 To support/sponsor a young person participating in GNI.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003187 STD Gleaners Food Bank of Indiana, Inc. 3737 Waldemer Avenue Indianapolis, IN 46241 To provide general support.	\$0	\$210	\$210	\$0	\$0	\$0	\$0	\$0
1002992 STD Golden Retriever Reserve & Community Education, Inc (GRRACE) P.O Box 513 Plainfield, IN 46168 To provide general operating support of Golden Retriever Rescue	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003749 STD Golden Retriever Reserve & Community Education, Inc. (GRRACE) P.O. Box 513 Plainfield, IN 46168 To provide general support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003029 STD Goodwill Education Initiatives, Inc. 1635 West Michigan Street Indianapolis, IN 46222 To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003643 STD Goodwill Industries of Central Indiana, Inc. 1635 West Michigan Street Indianapolis, IN 46222-3852 To provide general support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003647 STD Greater Indianapolis Literacy League, Inc. 2450 North Meridian Street Indianapolis, IN 46208 To provide general support.	\$0	\$100	\$100	\$0	\$0	\$0	\$0	\$0
1002981 STD Guild, Inc. 130 Wabasha Street South, Suite 90 Saint Paul, MN 55107 To support the Dakota South's location for direct client support, particularly if it would allow an extended stay for those who would benefit from more time at the facility. This gift is in honor of Stephen Chapman and his family.	\$750	\$0	\$750	\$0	\$0	\$0	\$0	\$0
1003021 STD Gundalow Company 60 Marcy Street Portsmouth, NH 03801 To provide general support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1002996 STD H. Lee Moffitt Cancer Center and Research Institute Foundation, Inc. 12902 Magnolia Drive Tampa, FL 33612 To support Leukemia and Lymphoma research.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003580 STD H. Lee Moffitt Cancer Center and Research Institute Foundation, Inc. 12902 Magnolia Drive Tampa, FL 33612 To support CLL Research.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003692 STD Habitat for Humanity of Lafayette, Inc 420 South 1st Street Lafayette, IN 47904 To provide support where most needed.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003225 STD Habitat for Humanity of Monroe County 213 East Kirkwood Avenue Bloomington, IN 47408 To build a Habitat for Humanity house for two Monroe County families.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003023 STD Haiti Nursing Foundation P.O. Box 3008 Ann Arbor, MI 48106-3008 To provide support for the nursing school education program.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003136 STD Hamilton Southeastern Schools Foundation 13485 Cumberland Road Fishers, IN 46038 To support the educational experience of Hamilton Southeastern students Dollars for Scholars.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003244 STD Hamilton Southeastern Schools Foundation 13485 Cumberland Road Fishers, IN 46038 To enhance the educational experience for Hamilton Southeast students through the Dollars for Scholars program.	\$0	\$210	\$210	\$0	\$0	\$0	\$0	\$0
1003004 STD Harrison Center for the Arts 1505 North Delaware Street Indianapolis, IN 46202 To provide support for the 2011 Annual Fund Drive.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003360 STD Harvest House International Church 10089 North Kitchen Road Mooresville, IN 46158 To support the youth outreach programs in honor of Lincoln Brandt's first year of tee-ball.	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
1003417 STD Heartland Truly Moving Pictures, Inc. 1043 Virginia Avenue Suite 2 Indianapolis, IN 46203-1761 To provide general support	\$0	\$1,580	\$1,580	\$0	\$0	\$0	\$0	\$0
1003005 STD Helping Hands Ministries, Inc. PO Box 337 Tallulah Falls, GA 30573 To provide support for the medical ministry.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003295 STD Higher Education Resource Services 1901 East Ashbury Avenue Denver, CO 802-1002 To support HERS efforts to advance higher education.	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003465 STD Higher Education Resource Services 1901 East Ashbury Avenue Denver, CO 802-1002 To support annual contribution	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003310 STD Hillel the Foundation for Jewish Campus Life 2736 Bancroft Way Berkeley, CA 94704 To provide Passover meals for students	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1002985 STD Hillel. The Foundation for Jewish Campus Life 800 Eighth Street, Northwest Washington, DC 20001 To support the International Hillel's work with Jewish students.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003420 STD Hillel The Foundation for Jewish Campus Life 800 Eighth Street, Northwest Washington, DC 20001 To support Hillel's work with Jewish Students on campus.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003220 STD Hispanic Scholarship Fund 55 Second Street Suite 1500 San Francisco, CA 94105 To provide unrestricted support.	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
1002988 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 To provide for general support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003488 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003674 STD Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 To provide general support(\$1,200) and support the Chrstmas Drive(\$300)	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003143 STD Holy Spirit Catholic Church and School 7243 E. 10th Street Indianapolis, IN 46219 To provide general support	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003529 STD Holy Spirit Catholic Church and School 7243 E. 10th Street Indianapolis, IN 46219 To provide general support.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1003126 STD Hoosier Harvest Church 4085 Leonard Road Martinsville, IN 46151 To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003217 STD Hoosier Harvest Church 4085 Leonard Road Martinsville, IN 46151 To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003224 STD Hoosier Harvest Church 4085 Leonard Road Martinsville, IN 46151 To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003291 STD Hoosier Harvest Church 4085 Leonard Road Martinsville, IN 46151 To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003470 STD Hoosier Harvest Church 4085 Leonard Road Martinsville, IN 46151 To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003298 STD Hoosier Road Elementary PTO 11300 East 121st Fishers, IN 46037 To enhance the educational experience.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003354 STD Horse Angels, Inc 8262 Switchboard Road Spencer, IN 47460 To provide general support.	\$0	\$330	\$330	\$0	\$0	\$0	\$0	\$0
1003347 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 To provide general support	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003449 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 To provide general support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003534 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 To support the Survivor Fund-Thor	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003687 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 To provide general support.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1003699 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 To provide general support.	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1003700 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 To provide program support	\$0	\$303	\$303	\$0	\$0	\$0	\$0	\$0
1003732 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 To provide general support	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003733 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 To provide general support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003734 STD Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 To support the programs and services of the HSHC.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003011 STD Humane Society of Indianapolis 7929 North Michigan Road Indianapolis, IN 46268 To support the spay and neuter clinic campaign.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1003107 STD Humane Society of the United States 2100 L Street, NW Washington, DC 20037 To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003362 STD Illinois Institute of Technology Chicago-Kent College of Law Suite 310 565 West Adams Street Chicago, IL 60661 To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003134 STD Immaculate Heart of Mary 5692 Central Ave Indianapolis, IN 46220 To support adult education.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003331 STD Immigrant Welcome Center 2236 East Tenth Street Indianapolis, IN 46201-2006	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide general operating support.								
1003223 STD Impact 100 Greater Indianapolis, Inc. P.O. Box 40531 Indianapolis, IN 46240	\$0	\$1,575	\$1,575	\$0	\$0	\$0	\$0	\$0
To support the annual fund.								
1003274 STD Indiana Amateur Baseball Association 7160 Zionsville Road Indianapolis, IN 46268	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support								
1003688 STD Indiana Amateur Baseball Association 7160 Zionsville Road Indianapolis, IN 46268	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003598 STD Indiana Bar Foundation 230 East Ohio St , Suite 400 Indianapolis, IN 46204	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
To support general projects								
1003446 STD Indiana Chapter Cystic Fibrosis Foundation 1261 West 86th Street Suite E-2 Indianapolis, IN 46260	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To support the Guys and Dolls Auction Gala.								

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003497 STD Indiana Children's Wish Fund 6435 Castlaway West Drive Suite 130 Indianapolis, IN 46205 To support the general operating fund	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003035 STD Indiana Family Institute 155 East Market Street, Suite 307 Indianapolis, IN 46204 To support marriage and relationship counseling	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003694 STD Indiana Landmarks 1201 Central Avenue Indianapolis, IN 46202 To provide general support.	\$0	\$100	\$100	\$0	\$0	\$0	\$0	\$0
1003246 STD Indiana Opera Society 250 East 38th Street Indianapolis, IN 46205 To support the Indianapolis Opera.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003139 STD Indiana Recycling Coalition 1500 Delaware Street Indianapolis, IN 46202 To provide general operating support	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003655 STD Indiana Repertory Theatre, Inc 140 W. Washington Street Indianapolis, IN 46204 To provide general support.	\$0	\$200	\$200	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003665 STD Indiana State Museum Foundation 650 West Washington Street Indianapolis, IN 46204	\$0	\$200	\$200	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003445 STD Indiana State University Foundation 401 North 7th Street Bayh College of Education Terre Haute, IN 47809	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the G.L.A.M. program for young ladies								
1003206 STD Indiana State University Foundation, Inc. 217 N. 6th Gillum Hall 320 Terre Haute, IN 47809	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the Charles E. Brown Endowment.								
1003063 STD Indiana Symphony Society 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide for the annual fund.								
1003201 STD Indiana Symphony Society 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To support artistic and educational programming								
1003016 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support for Journalism School scholarships.								

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003017 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To support the general fund	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003018 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To support the IUPUI Computer Technology Department	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003067 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To provide support for general programs and where most needed.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003068 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To support Indy's Super Cure campaign in honor of Cathy Langham.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003069 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To support the IUPUI Computer Technology Department	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003070 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To support the Center on Philanthropy.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003071 STD Indiana University Foundation P O. Box 500 Bloomington, IN 47402 To provide general support to the Robert H. McKinney School of Law	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1003076 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402 To provide support for general programs and where most needed.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003090 STD Indiana University Foundation P.O Box 500 Bloomington, IN 47402 To support the Fund for Excellence Class J 1983.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003091 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To support the Medical School Fellowship.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003400 STD Indiana University Foundation P O. Box 500 Bloomington, IN 47402 To provide support for programs as designated by Mr. Bepko. Please refer to the attached list.	\$0	\$35,625	\$35,625	\$0	\$0	\$0	\$0	\$0
1003407 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To provide general operating support	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003408 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To provide general support	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1003501 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To provide scholarship support	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003521 STD Indiana University Foundation P O Box 500 Bloomington, IN 47402 To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003709 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To provide general program support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003751 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To support the Law School Fund for Excellence.	\$0	\$4,500	\$0	\$0	\$0	\$0	\$0	\$4,500
1003652 STD Indianapolis Art Center 820 East 67th Street Indianapolis, IN 46220 To provide general support.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003697 STD Indianapolis Legal Aid Society Inc. 615 N. Alabama #122 Indianapolis, IN 46204-1497 To support general programs.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003424 STD Indianapolis Museum of Art 4000 Michigan Rd Indianapolis, IN 46208-3326 To provide general support.	\$0	\$2,172	\$2,172	\$0	\$0	\$0	\$0	\$0
1003441 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 To provide general support.	\$0	\$7,503	\$7,503	\$0	\$0	\$0	\$0	\$0
1003587 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 To support symphonic music and educational outreach	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1003444 STD Indianapolis Zoological Society 1200 West Washington Street P O. Box 22309 Indianapolis, IN 46222 To provide general support.	\$0	\$9,675	\$9,675	\$0	\$0	\$0	\$0	\$0
1003418 STD International School of Indiana, Inc 4330 North Michigan Road Indianapolis, IN 46208 To provide general support.	\$0	\$1,580	\$1,580	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003552 STD Ivy Endowment, Inc. P.O. Box 88474 Indianapolis, IN 46208 To provide grant scholarships to women pursuing education and assist in achieving a college education.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003553 STD Ivy Endowment, Inc. P.O. Box 88474 Indianapolis, IN 46208 To support the Debutante Scholarship-Imani Blanchard-grant scholarship to assist women in a college education.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1002982 STD Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208 To support scholarship and capital campaigns.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1003603 STD Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208 To provide scholarship and foundation support.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1003002 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 To provide general support	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003167 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204 To support University High School students participating in the Riley Children's Foundation Dance Marathon	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003301 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 To provide general support of Riley Hospital for Children.	\$0	\$453	\$453	\$0	\$0	\$0	\$0	\$0
1003343 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 To provide general support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1003642 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 To provide general program support	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003178 STD Joseph Maley Foundation PO Box 681010 Indianapolis, IN 46077 To support and serve children with all abilities thru the "Disability Awareness" program	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003748 STD Joseph Maley Foundation PO Box 681010 Indianapolis, IN 46077 To support general programs.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003019 STD Joseph P. Hayes Theatre, Inc. PO Box 1155 Beach Haven, NJ 08008 To provide financial support	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003034 STD Juvenile Diabetes Research Foundation - Indiana State Chapter 8440 Woodfield Crossing Boulevard, Suite 201 Indianapolis, IN 46240 To support research programs.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1003182 STD Keep Indianapolis Beautiful, Inc. 1029 Fletcher Avenue, Suite 100 Indianapolis, IN 46203 To provide general support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003365 STD Kingdom Kids Child Care Center 236 1st Avenue Southwest Glenwood, MN 56334 To provide support where needed.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003256 STD Kitchen Angels 1222 Siler Road Santa Fe, NM 87507 To provide general operating support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003008 STD Kiwanis Foundation of Indianapolis, Inc 320 North Mendian, Suite 1020 Indianapolis, IN 46204 To support college scholarships.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1002999 STD Kiwanis International Foundation Inc 3636 Woodview Trace Indianapolis, IN 46268 To support the Eliminate Maternal/Neonatal Tetanus Project.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003422 STD Kiwanis International Foundation Inc. 3636 Woodview Trace Indianapolis, IN 46268	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide support for young children								
1003516 STD Knox College 2 East South Street, K-230 Galesburg, IL 61401	\$0	\$6,600	\$6,600	\$0	\$0	\$0	\$0	\$0
To support the college's annual giving campaign								
1003290 STD Kongsvinger Lutheran Church P.O. Box 97 Donnelly, MN 56235	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support the maintenance for cemetery at Kongsvinger church's in honor the Brandt and Awsumb families.								
1003530 STD Lacy Foundation 54 Monument Circle #800 Indianapolis, IN 46204	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide arts support.								
1003355 STD Lafayette Library. Learning Center Foundation 3491 Mount Diablo Boulevard Suite 214 Lafayette, CA 94549	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the Annual Fund.								
1003272 STD Leadership Conference of Women Religious of the United States 8808 Cameron Street Silver Spring, MD 20910	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide unrestricted support.								

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003561 STD Leukemia & Lymphoma 941 East 86th Street Suite 100 Indianapolis, IN 46240-1842 To support the Light the Night benefit.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003617 STD Leukemia & Lymphoma 1311 Mamaroneck Avenue White Plains, NY 10605 To support CLL Research.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1003043 STD Leukemia and Lymphoma Society 5845 Richmond Highway Suite 800 Alexandria, VA 22303 To support the David Timko research grant.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1003668 STD Leukemia and Lymphoma Society, The 2 Oakwood Boulevard Suite 200 Hollywood, FL 33020 To provide general support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003009 STD Life Centers 8902 Vincennes Circle, Suite A Indianapolis, IN 45268 To support the purchase, training, maintenance and operation of ultrasound equipment for Life Centers.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003130 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003155 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003200 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003203 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003288 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003332 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003352 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003382 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support								
1003416 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support								
1003451 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003478 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003494 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003518 STD Light of the World Chnstian Church 4646 North Michigan Road Indianapolis, IN 46228	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
To provide general support.								

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003535 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003554 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1003564 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003670 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003741 STD Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 To provide general support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003334 STD Linden Hall School for Girls 212 East Main Street Lititz, PA 17543 To support enhancing the technology	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003212 STD Links Foundation, Inc. 1200 Massachusetts Avenue Northwest Washington, DC 20005 To support the HBCU links program for Norfolk State University and Tidewater Community College	\$0	\$8,625	\$8,625	\$0	\$0	\$0	\$0	\$0
1003750 STD Little Red Door Cancer Agency, The 1801 N Meridian Street Indianapolis, IN 46202 To provide general support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003003 STD Little Sisters of the Poor of Indianapolis, Inc. 2345 West 86th Street Indianapolis, IN 46260 To provide general program support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003499 STD Lyme Congregational Church P.O. Box 27 Lyme, NH 03768 To support the Bicentennial Campaign.	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1003592 STD Lyme Foundation, The P O Box 292 Lyme, NH 03768 To provide unrestricted endowment support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003058 STD Macalester College 1600 Grand Avenue Saint Paul, MN 55105 To provide general operational support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003567 STD March of Dimes Birth Defects 136 E. Market St. Suite 500 Indianapolis, IN 46204 To provide general support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003235 STD March of Dimes Foundation 1345 Ohio Street Terre Haute, IN 47807 To support the March of Dimes program and research efforts on behalf Zeta Phi Beta-Epsilon Kappa Zeta 2012 team totals.	\$0	\$1,893	\$1,893	\$0	\$0	\$0	\$0	\$0
1003706 STD Marian High School 1311 South Logan Street Mishawaka, IN 46544 To provide general support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003399 STD Marion County Commission on Youth 3901 North Meridian Street, Suite 201 Indianapolis, IN 46208 To support the Latino Youth Collective.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003722 STD Martin Center, Inc 3549 North College Avenue Indianapolis, IN 46205 To provide client support on behalf of Evelyn Gross and Lumina employees	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1003195 STD Masorti Foundation 475 Riverside Dr., Suite 832 New York, NY 10115 To support the work of the Masorti Foundation in Israel	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003730 STD Masorti Foundation 475 Riverside Dr., Suite 832 New York, NY 10115 To assist Masorti qualify for a \$50,000 matching gift for its work in Israel.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1003724 STD Mayo Clinic Rochester 200 First Street Southwest, Siebens 9 Rochester, MN 55905 To provide support to the CLL research of Dr. N. Kay	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003189 STD Mercer County Community College Foundation, Inc. P.O. Box B Trenton, NJ 08690 To support public radio	\$0	\$525	\$525	\$0	\$0	\$0	\$0	\$0
1003321 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To support public radio and local broadcasting	\$0	\$270	\$270	\$0	\$0	\$0	\$0	\$0
1003322 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To provide general operating support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003323 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To provide general support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003374 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To provide general support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003375 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To provide general support.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1003376 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To provide general support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003377 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To support public radio	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003704 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To provide general support.	\$0	\$200	\$200	\$0	\$0	\$0	\$0	\$0
1003705 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To support the annual donation	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003128 STD Michigan Maritime Museum 260 Dyckman Avenue South Haven, MI 49090	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide unrestricted support to the operating fund.								
1003013 STD Milton & Rose D. Friedman Foundation, Inc. One American Square, Suite 2420 Indianapolis, IN 46282	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003661 STD Milton & Rose D. Friedman Foundation, Inc. One American Square, Suite 2420 Indianapolis, IN 46282	\$0	\$100	\$100	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003137 STD Miracle Place Inc 940 North Temple Indianapolis, IN 46201	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1003487 STD Montshire Museum of Science One Montshire Road Norwich, VT 05055-9905	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide unrestricted support.								
1003180 STD Moody Bible Institute of Chicago 820 North LaSalle Boulevard Chicago, IL 60610	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To provide support where needed								

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003280 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 To provide operational support for community ministry work	\$0	\$2,922	\$2,922	\$0	\$0	\$0	\$0	\$0
1003359 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 To provide operational support for community ministry work	\$0	\$4,112	\$4,112	\$0	\$0	\$0	\$0	\$0
1003406 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 To provide operational support for community ministry work	\$0	\$2,664	\$2,664	\$0	\$0	\$0	\$0	\$0
1003458 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 To provide operational support for community ministry work	\$0	\$5,502	\$5,502	\$0	\$0	\$0	\$0	\$0
1003507 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 To support ministry outreach	\$0	\$2,439	\$2,439	\$0	\$0	\$0	\$0	\$0
1003528 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 To provide operational support for community ministry work	\$0	\$4,107	\$4,107	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003583 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 To provide operational support for community ministry work.	\$0	\$3,306	\$3,306	\$0	\$0	\$0	\$0	\$0
1003725 STD Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 To provide operational support for ministry work	\$0	\$1,698	\$1,698	\$0	\$0	\$0	\$0	\$0
1003064 STD Mount Moriah Missionary Baptist Church 2349-51 North Keystone Way Indianapolis, IN 46218 To provide general operating expenses for ministry work	\$0	\$2,745	\$2,745	\$0	\$0	\$0	\$0	\$0
1003121 STD Mount Moriah Missionary Baptist Church 2349-51 North Keystone Way Indianapolis, IN 46218 To provide operational support for community ministry work.	\$0	\$6,260	\$6,260	\$0	\$0	\$0	\$0	\$0
1003179 STD Mount Moriah Missionary Baptist Church 2349-51 North Keystone Way Indianapolis, IN 46218 To provide operational support for community ministry work	\$0	\$5,378	\$5,378	\$0	\$0	\$0	\$0	\$0
1003221 STD Mount Moriah Missionary Baptist Church 2349-51 North Keystone Way Indianapolis, IN 46218 To provide operational support for community ministry work.	\$0	\$8,643	\$8,643	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003117 STD Muscular Dystrophy Association of West Michigan 678 Front Avenue Northwest Grand Rapids, MI 49504 To support the search for the cure of MD in honor of Bart Kruzich.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003372 STD National Tuberous Sclerosis Assn., Inc. 801 Roeder Rd. #750 Silver Spring, MD 20910 To support a search for the cure	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003691 STD New Harmony Project, The P O Box 441062 Indianapolis, IN 46244 To provide general support	\$0	\$200	\$200	\$0	\$0	\$0	\$0	\$0
1003231 STD New Testament Church 10201 West Bradley Road Milwaukee, WI 53224 To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003053 STD NH Charitable Foundation 37 Pleasant Street Concord, NH 03301-4005 To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003413 STD Norfolk State University Foundation, Inc. Office of the President 700 Park Avenue Suite 520 Norfolk, VA 23504-8000 To support the Gerald DeForest Tyler Scholarship Fund	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003316 STD Northwood Christian Church 4550 Central Avenue Indianapolis, IN 46205	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To provide for the food bank and ministry of the church.								
1003015 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To support the Annual Fund.								
1003045 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
To support educational advancement programs.								
1003103 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
To support the Notre Dame community engagement effort in East Africa and the Ford Family program work.								
1003448 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
To support the Daniel G. and Margot Reagan Scholarship Fund.								

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003613 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
To support general programs.								
1003242 STD Oaks Academy, The 2301 N. Park Avenue Indianapolis, IN 46205	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support for the expansion of educational services.								
1003588 STD Ohio Dominican University 1216 Sunbury Road Columbus, OH 43219	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support the men's basketball program.								
1003060 STD Operation Smile 6435 Tidewater Drive Norfolk, VA 23509	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general program support.								
1003299 STD Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide unrestricted support to the Annual Fund.								
1002993 STD Our Lady of Light Catholic Community 19680 Cypress View Drive Fort Meyers, FL 33967	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support.								

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003739 STD Our Lady of Light Catholic Community 19680 Cypress View Drive Fort Meyers, FL 33967 To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003093 STD Oxfam America 226 Causeway Street, 5th Floor Boston, MA 02114 To support the work of Oxfam America.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1003606 STD Partners Healthcare System, Inc 165 Cambridge Street Suite 600 Boston, MA 02114 To support Faustman Lab's Diabetes Research	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003517 STD PAWS Chicago 1997 North Clybourn Avenue Chicago, IL 60614 To support the Team Paws Chicago Marathon running team member Robin Ludlow.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003369 STD Peace Development Fund P.O. Box 40250 San Francisco, CA 94140 To support the efforts of the Mwalimu Anna Academy of the Tanzanian School Aid Project.	\$0	\$180	\$180	\$0	\$0	\$0	\$0	\$0
1003073 STD People for Urban Progress 1043 Virginia Avenue Suite 213 Indianapolis, IN 46203 To provide general support	\$0	\$360	\$360	\$0	\$0	\$0	\$0	\$0

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003664 STD Permanent Endowment Fund for Martha's Vineyard P.O. Box 1182 Oak Bluffs, MA 02557 To provide college scholarships for low income students.	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
1003261 STD Phillips Exeter Academy 20 Main Street Exeter, NH 03833-2460 To support the Ramsden Family Fund and the Endowment Scholarship Fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003014 STD Phoenix Theatre 749 North Park Avenue Indianapolis, IN 46202 To provide general support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1002998 STD Planned Parenthood Federation of the United States 434 West 33rd Street New York, NY 10001 To provide unrestricted support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003500 STD Planned Parenthood Federation of the United States 434 West 33rd Street New York, NY 10001 To provide unrestricted support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003533 STD Planned Parenthood Federation of the United States 434 West 33rd Street New York, NY 10001 To provide unrestricted support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003555 STD Pleasant Green M. B. Church 1220 Rev. G. H. Pruitt Place St. Louis, MO 63113 To support scholarships and books	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003044 STD Portsmouth Historical Society PO Box 728 Portsmouth, NH 03802 To provide general support	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003275 STD President and Trustees of Bates College 2 Andrews Road Lewiston, ME 04240 To support the 2011-2012 Bates Fund.	\$0	\$18,000	\$18,000	\$0	\$0	\$0	\$0	\$0
1003532 STD Preston Trall Community Church 10501 Main Street Frisco, TX 75035 To support the outreach mission.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003163 STD PrimeLife Enrichment, Inc. 1078 Third Avenue, Southwest Carmel, IN 46032 To provide general support.	\$0	\$1,050	\$1,050	\$0	\$0	\$0	\$0	\$0
1003239 STD PrimeLife Enrichment, Inc. 1078 Third Avenue, Southwest Carmel, IN 46032 To provide general support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003662 STD PrimeLife Enrichment, Inc. 1078 Third Avenue, Southwest Carmel, IN 46032 To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003089 STD Prison Fellowship Ministries 44180 Riverside Parkway Lansdowne, VA 20176 To support the Angel Tree Program.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003166 STD ProAct, Inc. 3195 Neil Armstrong Boulevard Eagan, MN 55121 To provide transportation to clients in the ProAct program in honor of Shane Chapman, his brother Shad and the Chapman family.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1003032 STD Providence Cristo Rey High School 75 North. Belleview Place Indianapolis, IN 46222 To support educational programs	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003361 STD Purdue University 403 West Wood Street West Lafayette, IN 47907 To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003335 STD Regents of the University of California University of California 1111 Franklin Street Oakland, CA 94607 To support the Black Staff & Faculty Organization Scholarship Fund.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003648 STD Reitz Memorial High School 1500 Lincoln Avenue Evansville, IN 47714	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide support for the 2012 Memorial Campaign.								
1003100 STD Roman Catholic Archdiocese of Indianapolis 1400 North Meridian Street Indianapolis, IN 46228	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the local and national grant programs of the Catholic Campaign for Human Development.								
1003345 STD Roscommon Area Public Schools Golf Program-RHS 702 Lake Street P.O. Box 825 Roscommon, MI 48653	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To support the Golf Program in care of Mike Glover.								
1003088 STD RVPE Foundation PO Box 241393 Apple Valley, MN 55124	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide direct services to Project Explore clients in honor of Shad Chapman and his family								
1003519 STD Sacred Heart Church 219 W. Emmett Street Kinsman, IL 60437	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003636 STD Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general support.								

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003743 STD Sagamore Institute, Inc. 2902 North Meridian Street Indianapolis, IN 46208-4715 To provide general support.	\$0	\$200	\$200	\$0	\$0	\$0	\$0	\$0
1003701 STD Saint Meinrad School of Theology Development Office 200 Hill Drive St Meinrad, IN 47577 To provide general support in memory of John Fassero	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003102 STD Salvation Army 4 Gary Road Union, NJ 07083 To support Christmas gifts for the needy.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003026 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 To provide food and shelter.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003046 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 To provide general program support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003595 STD Salvation Army, The 1445 West Broward Boulevard Ft. Lauderdale, FL 33312 To provide unrestricted support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003675 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 To provide general support	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003651 STD San Diego Hebrew Homes 211 Saxony Road Encinitas, CA 92024 To support the employee recognition fund	\$0	\$1,050	\$1,050	\$0	\$0	\$0	\$0	\$0
1002997 STD Santa Fe Community Foundation PO Box 1827 Santa Fe, NM 87504-1827 To support the Empty Stocking Fund.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1002989 STD Save the Children Federation, Inc. 54 Wilten Road Westport, CT 06880 To support efforts to improve children's lives around the world.	\$0	\$1,884	\$1,884	\$0	\$0	\$0	\$0	\$0
1003735 STD Save the Children Federation, Inc 54 Wilten Road Westport, CT 06880 To support services to children of poverty around the world	\$0	\$1,224	\$1,224	\$0	\$0	\$0	\$0	\$0
1003141 STD Seccina Memorial High School 5000 Nowland Ave Indianapolis, IN 46201 To provide tuition assistance	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003324 STD Scecina Memorial High School 5000 Nowland Ave Indianapolis, IN 46201 To provide need-based financial aid.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003489 STD Scecina Memorial High School 5000 Nowland Ave Indianapolis, IN 46201 To provide tuition assistance	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003525 STD Scholarship America 1550 American Boulevard East, Suite 155 Minneapolis, MN 55425 To support scholarship and programmatic efforts.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1003356 STD School on Wheels, Corp. 2815 East 62nd Street, Suite 200 Indianapolis, IN 46220 To support the tutoring program.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003527 STD School on Wheels, Corp. 2815 East 62nd Street, Suite 200 Indianapolis, IN 46220 To provide unrestricted operating support	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1003041 STD Seacoast Golf Academy 22 North Road North Hampton, NH 03862 To support the scholarship fund	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003061 STD Seacoast Science Center Inc. 570 Ocean Boulevard Rye, NH 03870	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide general support								
1003198 STD Second Missionary Baptist Church 1400 Oak Street Terre Haute, IN 47807	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003460 STD Second Missionary Baptist Church 1400 Oak Street Terre Haute, IN 47807	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support church programs.								
1003115 STD Shepherd Community Center, Inc. 4107 East Washington Street Indianapolis, IN 46201	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
To support the operating budget								
1003236 STD Shepherd's Center of Kansas City Central 5200 Oak Street Kansas City, MO 64112	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general operating support in memory of Esther Schoegler.								
1003237 STD Shepherd's Center of Kansas City Central 5200 Oak Street Kansas City, MO 64112	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general operating support in memory of Esther Schoegler.								

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Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003240 STD Silver Bullet Productions 38 Calle Ventoso West Santa Fe, NM 87506	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1003556 STD Sisters of the Blessed Sacrament 1663 Bristol Pike Bensalem, PA 19020	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide healthcare for older Nuns.								
1003297 STD Society for the Protection of New Hampshire Forests 54 Portsmouth Street Concord, NH 03301-5400	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide unrestricted support.								
1003736 STD Somos Un Pueblo Unido 1804 Espinacitas Street Sante Fe, NM 87505	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general operating support								
1002991 STD Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0
To support the Centers work in fighting hate groups and supporting multicultural understanding.								
1003707 STD Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0
To support the fight against hate and racism in America.								

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003113 STD Southport Presbyterian Church 1427 Southview Drive Indianapolis, IN 46227 To support the Deacon's Fund	\$0	\$3,630	\$3,630	\$0	\$0	\$0	\$0	\$0
1003232 STD Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 To support the youth underground	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
1003367 STD Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 To support the youth underground	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
1003658 STD Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 To support the youth Underground	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003033 STD Southwestern Michigan College 58900 Cherry Grove Road Dowagiac, MI 49047 To support the Henry C. and Jean Smith scholarship fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003296 STD Spayed Club Inc., The 800 Chester Pike Suite B Sharon Hill, PA 19079 To provide general support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003456 STD Sri Shirdi Saibaba Temple, Inc. 1449 Abers Creek Road Monroeville, PA 15746 To provide food for the poor.	\$0	\$324	\$324	\$0	\$0	\$0	\$0	\$0
1003711 STD St. Charles Borromeo School 2224 East Third Street Bloomington, IN 47401 To support wish list contribution.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003202 STD St. James Cathedral 804 Ninth Avenue Seattle, WA 98104 To provide general operating support	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003083 STD St. John Fisher Church 7007 Southwest 46th Avenue Portland, OR 97219 To provide educational support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003614 STD St. Joseph Montessori School 933 Hamlet Street Columbus, OH 43201 To support the Circle of Giving Annual Fund.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003615 STD St. Joseph Montessori School 933 Hamlet Street Columbus, OH 43201 To support the P3 Technotrek	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003062 STD St. Joseph's College of Maine 278 White's Bridge Road Standish, ME 04084	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide for the scholarship fund								
1003255 STD St. Jude's Children Research Hospital 501 St. Jude Place Memphis, TN 38015	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To provide general support.								
1003551 STD St. Jude's Children Research Hospital 501 St. Jude Place Memphis, TN 38015	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
To provide general support								
1003329 STD St. Luke's United Methodist Church 100 West 86th Street Indianapolis, IN 46260	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To provide general support for the Jean C. Bepko Education Center.								
1003443 STD St. Luke's United Methodist Church 100 West 86th Street Indianapolis, IN 46260	\$0	\$1,580	\$1,580	\$0	\$0	\$0	\$0	\$0
To support The Garden Operating Fund								
1003116 STD St. Meinrad Archabbey & School of Theology Development Office 200 Hill Drive Saint Meinrad, IN 47577	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
To provide general support in memory of Yole Fassero.								

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003131 STD St Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 To provide general operating support.	\$0	\$4,050	\$4,050	\$0	\$0	\$0	\$0	\$0
1003132 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 To provide general operating support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003133 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 To support the annual appeal.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003430 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 To provide general operating support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003431 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 To provide operational support	\$0	\$1,350	\$1,350	\$0	\$0	\$0	\$0	\$0
1003432 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 To provide general operating support.	\$0	\$2,700	\$2,700	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003433 STD St. Therese (Little Flower) Catholic Church 4720 East 13th Street Indianapolis, IN 46201 To provide general operating support.	\$0	\$5,400	\$5,400	\$0	\$0	\$0	\$0	\$0
1003278 STD Starfish Initiative 814 North Delaware Street, Suite A Indianapolis, IN 46204 To provide general operating support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003646 STD Starfish Initiative 814 North Delaware Street, Suite A Indianapolis, IN 46204 To provide general support	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1003557 STD Steward Speakers, Inc. P.O. Box 88104 Indianapolis, IN 46208 To support the speaker series.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003245 STD Susan G. Komen Race for the Cure, The 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268 To provide breast health services to Central Indiana residents.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003258 STD Susan G. Komen Race for the Cure, The 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268 To provide breast health services to Central Indiana residents and support life saving research	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003049 STD Susquehanna University 514 University Avenue Selinsgrove, PA 17870 To support educational advancement programs.	\$0	\$18,000	\$18,000	\$0	\$0	\$0	\$0	\$0
1003230 STD Teach for America 315 West 36th Street, 8th floor New York, NY 10018 To support the work of Teach for America in the Indianapolis area.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1003194 STD Teacher's Treasures 1800 East 10th Street Indianapolis, IN 46201 To provide general support	\$0	\$180	\$180	\$0	\$0	\$0	\$0	\$0
1003508 STD Temple University TASB 3rd Floor 1852 North 10th Street Philadelphia, PA 19122 To support the Student Assistance Fund of the College of Liberal Arts.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003611 STD The Education Foundation of Collier County, Inc. 3606 Enterprise Avenue #150 Naples, FL 34104 To support the family literacy and outreach grant.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003020 STD The Friends Project/Seacoast Friends in Action PO Box 1485 Portsmouth, NH 03801 To provide general support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003447 STD The Trustees of the University of Pennsylvania 433 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6285 To support the Law School	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003108 STD The Women's Lunch Place 67 Newbury Street Boston, MA 02116 To provide program support.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003727 STD Tides Center P.O. Box 10102 Oakland, CA 94610 To support efforts to end domestic violence	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003165 STD Town of Lyme PO Box 126 Lyme, NH 03768 To provide the Lyme Heritage Commission unrestricted support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003695 STD Trinity United Methodist Church 24 South Mulberry Street Chillicothe, OH 45601-3325 To provide general support in memory of Polly Feters.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003276 STD Trustees of Dartmouth College 6066 Development Office Hanover, NH 03755 To provide unrestricted support for the annual fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2012
Special Gifts**

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003547 STD Trustees of Dartmouth College 6066 Development Office Hanover, NH 03755 To support the athletic programs for men and women.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
1003737 STD UCLA Foundation 405 Hilgard Avenue P O. Box 951476 Los Angeles, CA 90095-1476 To support need-based scholarships in honor of Dean Rachel F. Moran.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003024 STD United Negro College Fund 3737 North Meridian Street, Suite 203 Indianapolis, IN 46208 To support scholarship and programming efforts of UNCF.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1003025 STD United Negro College Fund 3737 North Meridian Street, Suite 203 Indianapolis, IN 46208 To support the scholarship fund.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003666 STD United Services Organization, Inc. 2111 Wilson Boulevard, Suite 1200 Arlington, VA 22201 To support the 2012 campaign.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003030 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208 To support the Hope Academy.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003031 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 To support the United Christmas Service.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003160 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 To support designated charities in the United Way Fund.	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
1003363 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003434 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 To provide general support	\$0	\$9,280	\$9,280	\$0	\$0	\$0	\$0	\$0
1003531 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 To support the Julian Center.	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
1003590 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 To support the Hope Academy at Fairbanks.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003591 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 To support the United Christmas Service	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003686 STD United Way of Lee County, Inc. 7273 Concourse Drive Fort Myers, FL 33908 To support the Mediterra 2012 Campaign	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1002994 STD United Way of Merrimack County 21 Technology Drive, Suite 4 West Lebanon, NH 03784 To provide support for Granite United Way without restriction.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003720 STD University of California Berkeley Foundation 2080 Addison Street, #4200 Berkeley, CA 94720-4200 To assist in funding graduate student research.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003708 STD University of Minnesota Foundation Lockbox "B" P O Box 70870 St. Paul, MN 55170-3854 To support programs of the College of Education and Human Development.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003082 STD University of Missouri 109 Reynolds Alumni Center Columbia, MO 65211 To support the Ludmila Weir Dickeson Scholarship Endowment Fund.	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2012
Special Gifts**

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003419 STD University of Pennsylvania 601 Franklin Building 3451 Walnut Street Philadelphia, PA 19104	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
To support The Pennsylvania Gazette.								
1003042 STD University of Portland, The 5000 N. Willamette Blvd Portland, OR 97203-5798	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support educational advancement programs.								
1003742 STD University of Texas at Arlington Box 19198 701 South Nedderman Drive Arlington, TX 76019	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the James D. Spaniolo First Generation Scholarship Endowment.								
1003421 STD University of Texas at Austin P.O. Box 7458 Austin, TX 78713	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
To support Rapoport Legacy Project								
1003437 STD University of Texas at Austin P O. Box 7458 Austin, TX 78713	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To support the Shirley Bird Perry Endowment Fund for University History								
1003667 STD University of Virginia 465 Crestwood Drive, Box 400806 Charlottesville, VA 22904	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
To provide support for educational programs on behalf of Shelly Lloyd and Lumina Employees								

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Matching Gift								
1003576 STD Upper Valley Land Trust 19 Buck Road Hanover, NH 03755 To provide unrestricted support.	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
1003273 STD Wayne State University 5475 Woodward Avenue Detroit, MI 48202 To support the scholarship fund.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003050 STD Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 To provide food and shelter for those in need.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003515 STD White House Fellows Foundation and Association 1800 Massachusetts Avenue, Northwest Suite 400 Washington, DC 20036 To support the endowment	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003333 STD Xavier University Preparatory School Office of Development 5116 Magazine Street New Orleans, LA 70115-1844 To provide unrestricted support.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1003353 STD Yale University Assoc Supervisor, Contribution Processing P O.Box 2038 New Haven, CT 06521-2038 To provide general scholarship support	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003241 STD YMCA of Greater Indianapolis 615 N. Alabama Street Suite 200 Indianapolis, IN 46204 To support the annual fund	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003459 STD YMCA of Greater Indianapolis 8400 Westfield Boulevard Indianapolis, IN 46240 To support the Y for All.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1003721 STD YMCA of Greater Indianapolis 615 N. Alabama Street Suite 200 Indianapolis, IN 46204 To provide general support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003036 STD Young Audiences of Indiana, Inc 3921 North Meridian Street Indianapolis, IN 46208-4011 To support school-based programs	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003065 STD Young Life P.O. Box 520 Colorado Springs, CO 80901 To support Young Life operations in Costa Rica (acct. x8164 /Campbell). No part of this gift may be assigned to Ali Campbell's salary or personal benefits.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1003066 STD Young Life P.O. Box 520 Colorado Springs, CO 80901 To support Young Life operations in Costa Rica (acct. x8164 /Campbell). No part of this gift may be assigned to Ali Campbell's salary or personal benefits.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1003152 STD Young Life P.O. Box 520 Colorado Springs, CO 80901 To support Young Life operations in Costa Rica	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1003505 STD Youth Enhancement and Training Initiative 6651 South 650 East Zionsville, IN 46077 To support youth education support.	\$0	\$960	\$960	\$0	\$0	\$0	\$0	\$0
Total for Matching Gift	\$750	\$1,356,632	\$1,352,882	\$0	\$0	\$0	\$0	\$4,500
Sponsorship - Donate Table								
1003300 STD American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278 To support the 2012 Making Strides Against Breast Cancer event on, October 20, 2012.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1003056 STD American Cancer Society Great Lakes Division, Inc Central Indiana Service Center 5635 West 96th Street Indianapolis, IN 46278 To support the 2012 Westfield Relay for Life.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003104 STD American Heart Association 6100 W. 96th Street Indianapolis, IN 46278 To support the American Heart Association's Hoops for Heart event to be held on February 13, 2012 at Charles L. Smith Elementary School, sponsoring Robbie Morales.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003271 STD American Indian College Fund 8333 Greenwood Boulevard Denver, CO 80221	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To support the 2012 Annual Flame of Hope Gala.								
1003252 STD Asian American Alliance, Inc. 1000 East 116th Street Carmel, IN 46032	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the 2012 events.								
1003078 STD Ball State University Foundation Ball State University Ball Communication Building 221 2000 University Avenue Munice, IN 47306	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To support the 5th Annual WWiT Women Working in Technology Conference on March 21, 2012								
1003204 STD Bountiful Harvest Ministries Beauty for ASHES PO BOX 285 Alexandria, IN 46001	\$0	\$2,700	\$2,700	\$0	\$0	\$0	\$0	\$0
To support the Beauty for Ashes Traditional Home Team in the 2012 Homeward Bound Walk.								
1003341 STD Carmel Clay Education Foundation 5201 East 131st Street Carmel, IN 46033	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To support several 2012 Carmel Education Foundation events.								

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Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Sponsorship - Donate Table								
1003101 STD Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546 To support the Center for Leadership Development's 32nd Annual Minority Business and Professional Achievers Recognition Awards Dinner on March 21, 2012.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1003349 STD Central Indiana Community Foundation 615 N Alabama St., Suite 119 Indianapolis, IN 46204 To support the 5th Annual Latino Scholarship Fund Dinner on, July 27, 2012.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003425 STD Coalition for Homelessness Intervention and Prevention of Greater Indianapolis 3737 North Meridian, Suite 401 Indianapolis, IN 46208 To support the Blueprint Celebration (CHIP's) annual fundraiser for 2012.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1003266 STD Community Foundation of Morgan County 250 North Monroe Street Mooresville, IN 46158 OneRoad Back to School 2012 Project.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003522 STD Community Foundation of Morgan County 118 E. Morgan Street Martinsville, IN 46151 To support the 2012 OneRoad to Christmas Morning.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003120 STD Executive Women International 515 South 700 East Suite 2A Salt Lake City, UT 84102 To support the Adult Students in Scholastic Transition Scholarship Program.	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1003719 STD Friends of Great Smoky Mountains National Park P.O. Box 1660 Kodak, TN 37764-7660 To support the Lauren Woodall Road Fund.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003404 STD Girl Scouts of Central Indiana Suite 100 2611 Waterfront Parkway East Drive Indianapolis, IN 46214 To support the 4th annual Lieutenant Governor's Leadership Luncheon on, November 13, 2012.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1003164 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 To support the 2012 Touchstone Awards on, July 12, 2012	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1002983 STD Grantmakers for Effective Organizations 1725 DeSales Street Suite 404 Washington, DC 200036 To provide general support for the conference and offsetting attendance costs for new practitioners.	\$5,000	\$0	\$5,000	\$0	\$0	\$0	\$0	\$0
1003105 STD Greater Indianapolis Literacy League, Inc 2450 North Meridian Street Indianapolis, IN 46208 To support the Alphabet Affair that will be held on April 21, 2012.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003393 STD Greater Indianapolis Progress Committee 1901 City County Building 200 East Washington Street Indianapolis, IN 46204 To support the 2012 Indianapolis Sister Cities International Festival.	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1003386 STD GreatNonprofits P.O. Box 1133 Palo Alto, CA 94302 To support the goal of a more effective nonprofit and philanthropic sector	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003726 STD Greenwich Country Day School, Inc. P.O.Box 623 Greenwich, CT 06836-0623 To provide general support.	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0

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Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003110 STD Habitat for Humanity International, Inc P.O Box 1252 1011 E 22nd Street Indianapolis, IN 46206-1252 To support local housing needs in 2012.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003209 STD Habitat for Humanity International, Inc P.O Box 1252 1011 E. 22nd Street Indianapolis, IN 46206-1252 To support local housing needs in 2012.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1003238 STD Hamilton County Theatre, Inc PO Box 956 Noblesville, IN 46061 To produce theater productions using volunteer performers and staff.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003337 STD Horizon House, Inc. 1033 E. Washington Street Indianapolis, IN 46202 To support Tackling Homelessness 2012	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
1003348 STD HVAF of Indiana, Inc. 964 North Pennsylvania Street Indianapolis, IN 46204 To provide supportive services to homeless veterans	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003317 STD Indiana Black Expo, Inc. 3145 North Meridian Street Indianapolis, IN 46208 To support Indiana Black Expo's 42nd Summer Celebration July 12-22, 2012.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Sponsorship - Donate Table								
1003549 STD Indiana Council on World Affairs P.O. Box 90421 Indianapolis, IN 46290 To support the Academic WorldQuest competition.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1003184 STD Indiana Partnerships Center 921 East 86th Street, Suite 108 Indianapolis, IN 46240 To support the Dads Expo event that will be held on June 16, 2012.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003540 STD Indiana State Fair Commission Administration Building 1202 East 38th Street Indianapolis, IN 46205 To support 2012 Safe Night Halloween Trunk or Treat.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1003542 STD Indiana University Foundation P.O. Box 500 Bloomington, IN 47402 To support the IU Professional Tourism Management Club's Fall Harvest Festival at Bradford Woods	\$0	\$350	\$350	\$0	\$0	\$0	\$0	\$0
1003485 STD Indianapolis Black Alumni Council, Inc. P O Box 1585 Indianapolis, IN 46206 To support the 33rd Annual HBCU College Fair Programs.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003111 STD Indianapolis Downtown, Inc Chase Tower 111 Monument Circle, Suite 1900 Indianapolis, IN 46204 To support Downtown Indianapolis 2012 efforts.	\$0	\$7,000	\$7,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003340 STD Indianapolis Professional Association P O Box 20712 Indianapolis, IN 46220 To provide support for the 2012 IPA's Annual Youth Empowerment Breakfast.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1003394 STD Information and Referral Network, Inc. 3901 North Meridian Street Suite 300 Indianapolis, IN 46208 To serve the increasing number of people in our community who need assistance getting back to leading healthy, safe and self-sufficient lives	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003502 STD James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 To support the 2012 Annual Luncheon on, November 15, 2012.	\$0	\$250	\$250	\$0	\$0	\$0	\$0	\$0
1003257 STD Latino Coalition Against Domestic and Sexual Violence 300 East Fall Creek Parkway North Drive Suite 250 Indianapolis, IN 46205 To support the 7th Annual Statewide Conference on, October 4, 2012.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1003318 STD Local Initiatives Support Corporation 333 North Pennsylvania Street, Suite 600 Indianapolis, IN 46204 To support the 20th anniversary of Local Initiatives Support Community in Indianapolis and the 20/20 Vision campaign.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Sponsorship - Donate Table								
1003350 STD Marion County Commission on Youth 3901 North Meridian Street, Suite 201 Indianapolis, IN 46208 To support the Indiana Latino Youth Collective	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1003384 STD Marion County Commission on Youth 3901 North Meridian Street, Suite 201 Indianapolis, IN 46208 To support the Campecine Youth Academy.	\$0	\$3,500	\$3,500	\$0	\$0	\$0	\$0	\$0
1003546 STD Marion County Commission on Youth 3901 North Meridian Street, Suite 201 Indianapolis, IN 46208 To continue and expand the work of the Youth Advocacy Council.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1003218 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To support the WFYI challenge grant for the 2012 Membership Campaign	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003219 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To support the WFYI podcast series on education	\$0	\$5,500	\$5,500	\$0	\$0	\$0	\$0	\$0
1003524 STD Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 To support the WFYI podcast series on education.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003253 STD National College Access Network, Inc. 1001 Connecticut Avenue, NW Suite 632 Washington, DC 20036	\$0	\$2,400	\$2,400	\$0	\$0	\$0	\$0	\$0
To support the 2012 NCAN's Best-Practices Gallery								
1003439 STD National Council of La Raza 1126 16th Street, Northwest Washington, DC 20036	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
To support the 2012 Workforce Development Forum								
1003578 STD Paws and Think 320 North Meridian Street Suite 825 Indianapolis, IN 46204	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To support the at risk youth program.								
1003112 STD People for Urban Progress 1043 Virginia Avenue Suite 213 Indianapolis, IN 46203	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
To support the Bush Stadium Seat Salvage on March 2, 2012.								
1003087 STD Perry Township Education Foundation, Inc. 6548 Orinoco Avenue Indianapolis, IN 46227	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
To support the 2012 PTFF Golf Outing that will be held on June 14, 2012.								
1003491 STD Purdue University 403 West Wood Street West Lafayette, IN 47907	\$0	\$1,300	\$1,300	\$0	\$0	\$0	\$0	\$0
To support the Indiana College Access and Success Network Summit on Concurrent Enrollment.								

Annual Report Financial Information - 2012
Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Sponsorship - Donate Table								
1003250 STD Safe Sitter, Inc. 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 To provide training to adolescents in safe sitting for their siblings and neighbors.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1003480 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 To support Bob Gregory's 2012 Coats for Kids Campaign.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003512 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 To support The Salvation Army Apple Fest on, October 4, 2012	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003270 STD Scholarship America 1550 American Boulevard East, Suite 155 Minneapolis, MN 55425 For the 2012 MSI College Tour/Music Festival on July 29, 2012, to support the Zeta Phi Beta Sorority, Inc. - Upsilon Kappa Zeta Dollars for Scholars annual scholarship fundraiser	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003481 STD Scholarship America 1550 American Boulevard East, Suite 155 Minneapolis, MN 55425 To support Zeta Phi Beta Sorority-Upsilon Kappa Zeta Dollars for Scholars Caribbean Dinner Night on September 21, 2012	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003311 STD Schott Foundation for Public Education, The 678 Massachusetts Avenue Suite 301 Cambridge, MA 02139 To support the release of the 2012 report on Black and Latino males in public education.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1003383 STD Shepherd Community, Inc. 4107 East Washington Street Indianapolis, IN 46201 To support the increase of high school graduation and college attainment rates for students in Indianapolis	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1003284 STD Social of Greenwood, The 550 Polk Street Greenwood, IN 46143 To support the 2012 Autumn Splendor Auction.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003279 STD Sociedad Amigos De Colombia De Indiana Inc. P.O Box 1141 Carmel, IN 46082 To support the Gala Dinner Dance on, November 17, 2012.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
1003124 STD St Lawrence Catholic School 6944 East 46th Street Indianapolis, IN 46226-3704 To support the 2012 Father Beechem Silent Auction/Dinner Event.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1003397 STD Stand for Children Leadership Center 407 North Fulton Street Suite 101 Indianapolis, IN 46202 To support the 2012 "What's Possible?" Campaign.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
Sponsorship - Donate Table								
1003398 STD Starfish Initiative 814 North Delaware Street, Suite A Indianapolis, IN 46204 To support the 2012 Back 2 School Expo.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003681 STD Steward Speakers, Inc. P.O. Box 88104 Indianapolis, IN 46208 To support the 2012-2013 Steward & Associates Annual Speakers Series	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1003243 STD Trustees of Indiana University, The 550 West North Street Suite 301 Indianapolis, IN 46202-3272 To support the Annual 2012 Symposium.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1003745 STD Trustees of Indiana University, The 550 West North Street Suite 301 Indianapolis, IN 46202-3272 To provide general program support	\$0	\$2,500	\$0	\$0	\$0	\$0	\$0	\$2,500
1002984 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 To sponsor several events that will be held in 2012.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1003149 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 To support the Connected By 25 program	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

Annual Report Financial Information - 2012
Special Gifts

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Donate Table								
1003351 STD United Way of Central Indiana, Inc 3901 North Meridian Indianapolis, IN 46208 To provide general support in honor of Lumina Foundation 2012 service project.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1003744 STD United Way of Western Connecticut 85 West Street Danbury, CT 06810 To support the Sandy Hook School Support Fund.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1003541 STD Wabash Valley Community Foundation 2901 Ohio Boulevard Suite 153 Terre Haute, IN 47803 To support the 2012 Denim & Diamonds Gala Evening.	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003411 STD We're Helping with Youth, Inc. 617 Indiana Avenue Indianapolis, IN 46202 To support a series of weekend seminars that will teach students how to apply to, be admitted into and pay for a post-secondary institutions that best fit their individual needs.	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Total for Sponsorship - Donate Table	\$5,000	\$240,800	\$243,300	\$0	\$0	\$0	\$0	\$2,500
United Way Lumina Match								
1003051 STD United Way of Central Indiana, Inc. 3901 North Meridian Indianapolis, IN 46208 To pay Lumina's corporate match for the 2012 United Way Campaign.	\$0	\$63,918	\$63,918	\$0	\$0	\$0	\$0	\$0
Total for United Way Lumina Match	\$0	\$63,918	\$63,918	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2012
Special Gifts**

Theme	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
VIP Gift								
1003472 STD Fairbanks Hospital 8102 Clearvista Pkwy Indianapolis, IN 46209-5659	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To support scholarship funds and patient assistance.								
1003579 STD Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
To provide general support								
1003600 STD First Christian Church of Bargersville P O Box 15 101 East Street Bargersville, IN 46106	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide support as needed								
1003653 STD Indiana Connected by 25, Inc. 3901 North Meridian Street Indianapolis, IN 46208	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To support Indiana CBY25 youth designated philanthropic efforts.								
1003140 STD Indiana Recycling Coalition 1500 Delaware Street Indianapolis, IN 46202	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To provide general operating support.								
1003649 STD Indiana University Foundation 799 W. Michigan Street Indianapolis, IN 46202-5160	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
To support student scholarships								

Annual Report Financial Information - 2012
Special Gifts

<i>Theme</i>	<i>Begin Balance</i>	<i>Awards</i>	<i>Payments</i>	<i>PY Rescissions</i>	<i>CY Rescissions</i>	<i>Grant Returns</i>	<i>Transfers</i>	<i>End Balance</i>
VIP Gift								
1003641 STD Information and Referral Network, Inc. 3901 North Meridian Street Suite 300 Indianapolis, IN 46208 To provide support to the residents of Central Indiana in their time of need.	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
1003575 STD Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 To provide general support	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
1003320 STD Scholarship America 1550 American Boulevard East, Suite 155 Minneapolis, MN 55425 To support the Zeta Phi Beta-Upsilon Kappa Zeta's programmatic and scholarship efforts	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Total for VIP Gift	\$0	\$8,000	\$8,000	\$0	\$0	\$0	\$0	\$0
Total for Standard Special Gifts	\$5,750	\$1,983,849	\$1,982,599	\$0	\$0	\$0	\$0	\$7,000
Grand Total	\$5,750	\$1,983,849	\$1,982,599	\$0	\$0	\$0	\$0	\$7,000

Lumina Foundation For Education
Tax Return for Year Ending

Tax ID 35-1813228

December 31, 2012

Statement Number 18

Form 990 PF

Part XV

Line 3 b

Grants and Contributions Approved for Future Payment

Recipient (Must be a 501(c)(3))

Purpose of grant or contribution

Amount

See Annual Report Financial Information - 2012 Grants by Theme for detail and purpose
(attached to statement for Grants Paid)

\$ 12,438,200

See Annual Report Financial Information Special Programs - 2012 for detail and purpose
(attached to statement for Grants Paid)

7,000

Less FASB required discount on Grants payable in excess of 12 months

(238,945)

Net Grants payable per books

\$ 12,206,255

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2012

Tax ID 35-1813228

Form 990 PF

Statement Number 19

Part I Line 19

Depreciation

Description				
	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Asset Life (Years)				
Computer Equipment	3 \$ 153,166 \$	15,995 \$	0 \$	0
Furniture and Equipment	5-10 71,725	7,490	0	0
Leasehold Improvements	10 years 172,208	17,986	0	0
(Term of lease)				
	\$ <u>397,099</u> \$	<u>41,471</u> \$	<u>0</u> \$	<u>0</u>

Lumina Foundation For Education

Tax ID 35-1813228

Tax Return for Year Ending

December 31, 2012

Form 990 PF

Part IV Line 1

Capital Gain and Losses for Tax on Investment Income

Statement Number 20

a) List and describe the kind(s) of property sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost	h) Gain or (Loss)
Total Publicly Traded Securities						\$ 14,901,540
K - 1 Gains				N/A		26,628,835
Total				<u>\$ -</u>		<u>\$ 41,530,375</u>

Lumina Foundation For Education
Tax Return for Year Ending

December 31, 2012

Tax ID 35-1813228

Form 990 PF

Other Income

Statement Number

21

Part 1 Line 11

	(A) Revenue Per Books	(B) Net Investment Income	(c) Adjusted Net Income
Miscellaneous Income			
Miscellaneous from Tax Letters		38,607	
Total of Other Income listed on K-1s		3,848,265	
Total		<u>\$3,886,872</u>	

Lumina Foundation For Education

Form 990 PF

Tax Return for Year Ending

December 31, 2012

Tax ID 35-1813228

Expenditure Grants

Statement Number

22

Part VII-B

Line 5c

Exemption - Expenditure Grants

Name /address	Amount of Grant	Date of Grant	Purpose of Grant	Amount Expended by Grantee	To the Grantor's Knowledge, Grantee has diverted a portion of funds from the purpose of the grant (Yes/No)	Date of Reports Received from the Grantee	Dates and Results of Any Verification of the Grantee's Reports	Information
CommunicationWorks, LLC 1752 N Street, Northwest, 6th Floor Washington, DC 20036	\$ 900,000	6/1/2010	To develop communication activities and products that strengthen the ability of states to graduate more students within existing resources while maintaining academic quality	\$352,117	No	Interim reports - 1st 02/02/2011, 2nd report 9/30/2011; Did not disburse final \$200,000, close grant 6/30/12 Receive unspent refund 4/30/11 \$163,986	Reviewed and approved interim reports	\$700,000 of grant disbursed 06/04/2010. Additional \$100,000 scheduled for August 2011 and final \$100,000 scheduled for August 2012 These disbursement not made
HCM Strategists, LLC 1156 15th Street, Northwest Washington, DC 20005	\$ 2,829,500	7/7/2010	To manage state contracts and coordinate technical support for Lumina Foundation's productivity initiative	\$837,000	No	Interim reports - 1st 02/28/2011, 2nd interim report 12/1/2011, 3rd Interim report 11/20/12	Reviewed and approved interim reports	\$327,300 of grant disbursed 7/30/2010. Modified disbursement scheduled as follows: 02/2011 - \$387,000, 8/2011 - \$389,200, 03/2012 - 837,000 and final 02/2013 - \$889,000
Mathematica Policy Research 600 Maryland Avenue, Southwest Suite 550 Washington, DC 20024	\$ 350,000	6/11/2011	To continue the process and summative evaluation of Lumina's Minority Serving Institutions - Models of Success (MSI-MS) program	74,985	No	Interim Reports April 2012,	Reviewed and approved interim reports	\$275,000 disbursed 06/11/2011 Remaining \$75,000 scheduled for 4/30/2012